

MINUTES

STATE MINERAL AND ENERGY BOARD

REGULAR MEETING AND LEASE SALE

MAY 9, 2012

A Regular Meeting and Lease Sale of the State Mineral and Energy Board was held on Wednesday, May 9, 2012, beginning at 11:00 a.m. in the La Belle Room, First Floor, LaSalle Office Building, Baton Rouge, Louisiana, subject to the call of the Governor and Ex-Officio Chairman.

Mr. W. Paul Segura, Jr., acting as Chairman, called the meeting to order. He then requested Ms. Stacey Talley, Deputy Assistant Secretary, to call the roll for the purpose of establishing a quorum.

W. Paul Segura, Jr., Vice-Chairman
Thomas L. Arnold, Jr.
Emile B. Cordaro
Robert "Michael" Morton
Thomas W. Sanders
Darryl D. Smith
Helen G. Smith
Chip Kline (sitting in for Garret Graves, Governor Jindal's designee to the Board)

The following members of the Board were recorded as absent:

Scott A. Angelle, Chairman
John C. "Juba" Diez
Bay E. Ingram

Ms. Talley announced that eight (8) members of the Board were present and that a quorum was established.

Also recorded as present were:

Victor Vaughn, Geologist Administrator-Geological & Engineering Division, and
Executive Officer to the State Mineral and Energy Board
Stacey Talley, Deputy Assistant Secretary of the Office of Mineral Resources
Frederick Heck, Director-Petroleum Lands Division
Rachel Newman, Director-Mineral Income Division
Emile Fontenot, Assistant Director-Petroleum Lands Division
April Duhe, Attorney, OMR Executive Division
Isaac Jackson, DNR General Counsel
Ryan Seidemann, Assistant Attorney General
Jackson Logan, Assistant Attorney General

The Chairman then stated that the next order of business was the approval of the April 11, 2012 Minutes. A motion was made by Mr. Arnold to adopt the Minutes as submitted and to waive reading of same. His motion was seconded by Mr. Sanders and unanimously adopted by the Board. (No public comment was made at this time.)

The Chairman then stated that the next order of business would be the adoption of the Committee recommendations. Upon motion of Mr. Arnold, seconded by Ms. Smith, the recommendations of the following respective Committees regarding their reports were unanimously adopted by resolutions of the Board. (No public comment was made at this time.)

Lease Review Committee
Nomination & Tract Committee
Audit Committee
Docket Review Committee
Legal & Title Controversy Committee (Items 1, 10 and 11 only)

The reports and resolutions are hereby attached and made a part of the Minutes by reference.

At this time, upon motion of Mr. Arnold, seconded by Mr. Sanders, and unanimously adopted by the Board, the Board recessed at 11:02 a.m. in order to continue with the Legal & Title Controversy Committee meeting.

At 11:32 a.m., upon motion of Mr. Arnold, seconded by Mr. Cordaro, and unanimously adopted by the Board, the Board reconvened its meeting.

The Chairman then stated that the next order of business would be the adoption of the remaining recommendations of the Legal & Title Controversy Committee. Upon motion of Mr. Arnold, seconded by Mr. Sanders, the recommendations of the following respective Committee regarding its report were unanimously adopted by resolutions of the Board. (No public comment was made at this time.)

Legal & Title Controversy Committee (Items 2-9)

The report and resolutions are hereby attached and made a part of the Minutes by reference.

The Chairman then announced that the Board would recess its regular meeting at 11:34 a.m. and go into executive session for technical briefing in order to consider matters before the Board which were confidential in nature. A motion was made by Mr. Arnold, seconded by Mr. Sanders, and unanimously adopted by the Board.

During the technical briefing, the Board conferred with staff personnel concerning the merit of the bids that were submitted and opened earlier today at a public meeting*, based on geological, engineering and other confidential data and analyses available to the Board and staff, after which, upon motion of Mr. Sanders, seconded by Mr. Morton, and unanimously adopted by the Board, the Board reconvened in open session at 11:55 a.m.

*The Minutes of the Opening of the Bids meeting are hereby attached and made a part of the Minutes by reference.

The Chairman then stated that the next order of business was the awarding of the leases. Based upon recommendations announced by Mr. Victor Vaughn, the following action was then taken by the Board. Leases awarded were conditioned on tract descriptions being accurate, overlapped prior leases being subtracted from acreage bid on, acreage amount being verified and agreed between bidder and state and portion bids verified as being located within advertised boundary of tracts. (No public comment was made at this time.)

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on a portion of Tract 42593, said portion being 444.95 acres more particularly described in said bid and outlined on accompanying plat, to Patrick L. Donohue Petroleum Properties, Inc.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to reject the bid on Tract 42601 for insufficient consideration and to re-advertise with minimums.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42602 to Munoco Company L.C.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to reject the bid on Tract 42606 for insufficient consideration and to re-advertise with minimums.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42607 to Harold J. Anderson, Inc.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42608 to Harold J. Anderson, Inc.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42616 to Gulfport Energy Corporation.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42617 to Gulfport Energy Corporation.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42618 to Theophilus Oil, Gas & Land Services, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42620 to Theophilus Oil, Gas & Land Services, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42621 to Theophilus Oil, Gas & Land Services, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42622 to Theophilus Oil, Gas & Land Services, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42624 to Theophilus Oil, Gas & Land Services, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42627 to Theophilus Oil, Gas & Land Services, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42628 to Theophilus Oil, Gas & Land Services, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42629 to Theophilus Oil, Gas & Land Services, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42635 to Theophilus Oil, Gas & Land Services, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42637 to Opicoil Andrea, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on a portion of Tract 42644, said portion being 434.149 acres more particularly described in said bid and outlined on accompanying plat, to Opicoil Andrea, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on a portion of Tract 42645, said portion being 117.742 acres more particularly described in said bid and outlined on accompanying plat, to Opicoil Andrea, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on a portion of Tract 42646, said portion being 705.11 acres more particularly described in said bid and outlined on accompanying plat, to Square Mile Energy, L.L.C.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on another portion of Tract 42646, said portion being 100.00 acres more particularly described in said bid and outlined on accompanying plat, to Square Mile Energy, L.L.C.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on another portion of Tract 42646, said portion being 455.77 acres more particularly described in said bid and outlined on accompanying plat, to Square Mile Energy, L.L.C.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42647 to Square Mile Energy, L.L.C.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on a portion of Tract 42648, said portion being 265.55 acres more particularly described in said bid and outlined on accompanying plat, to Square Mile Energy, L.L.C.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on another portion of Tract 42648, said portion being 677.31 acres more particularly described in said bid and outlined on accompanying plat, to Square Mile Energy, L.L.C.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42649 to Hilcorp Energy I, L.P.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on a portion of Tract 42652, said portion being 83.000 acres more particularly described in said bid and outlined on accompanying plat, to Goldking Resources, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on a portion of Tract 42653, said portion being 398.000 acres more particularly described in said bid and outlined on accompanying plat, to Goldking Resources, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on a portion of Tract 42658, said portion being 75.000 acres more particularly described in said bid and outlined on accompanying plat, to Goldking Resources, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on a portion of Tract 42659, said portion being 362.86 acres more particularly described in said bid and outlined on accompanying plat, to Hilcorp Energy I, L.P.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42661 to New Holdings, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42662 to New Holdings, LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42663 to Petrohawk Properties, LP. , with a cash payment of \$430,011.00 and a 25% royalty. For the record, Leslie Daniel, attorney with Taylor, Porter, Brooks & Phillips representing the LSU Board of Supervisors of Louisiana State University, concurred with the awarding of the lease to Petrohawk.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42664 to Midstates Petroleum Company LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42665 to Midstates Petroleum Company LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42666 to Midstates Petroleum Company LLC.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on a portion of Tract 42667, said portion being 289.561 acres more particularly described in said bid and outlined on accompanying plat, to Pride Oil & Gas Properties, Inc.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on a portion of Tract 42668, said portion being 403.749 acres more particularly described in said bid and outlined on accompanying plat, to Pride Oil & Gas Properties, Inc.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on another portion of Tract 42668, said portion being 400.87 acres more particularly described in said bid and outlined on accompanying plat, to Patrick L. Donohue Petroleum Properties, Inc.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on a portion of Tract 42671, said portion being 1351.47 acres more particularly described in said bid and outlined on accompanying plat, to Patrick L. Donohue Petroleum Properties, Inc.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on a portion of Tract 42672, said portion being 1463.62 acres more particularly described in said bid and outlined on accompanying plat, to Patrick L. Donohue Petroleum Properties, Inc.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on a portion of Tract 42680, said portion being 677.70 acres more particularly described in said bid and outlined on accompanying plat, to Patrick L. Donohue Petroleum Properties, Inc.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on a portion of Tract 42697, said portion being 207.320 acres more particularly described in said bid and outlined on accompanying plat, to Caza Petroleum, Inc.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Board voted unanimously to award a lease on Tract 42707 to Theophilus Oil, Gas & Land Services, LLC.

This concluded the awarding of the leases.

The following announcements were then made:

Ms. Talley stated that "the computer system was down so therefore the results of today's Lease Sale would not be available.

Also, the annual oil and gas conference hosted by the department will be held at The Roosevelt Hotel in New Orleans from August 15-17 and registration will be opened by June 1st."

The Chairman then stated there being no further business to come before the Board, upon motion of Ms. Smith, seconded by Mr. Cordaro, the meeting was adjourned at 12:00 p.m.

Respectfully submitted,



Victor M. Vaughn
Executive Officer
State Mineral and Energy Board

**THE FOLLOWING BID OPENING MEETING REPORT,
COMMITTEE REPORTS AND RESOLUTIONS
WERE MADE A PART OF THE MAY 9, 2012 MINUTES
BY REFERENCE**

A public meeting for the purpose of opening sealed bids was held on Wednesday, May 9, 2012, beginning at 8:35 a.m. in the La Belle Room, First Floor, LaSalle Office Building, Baton Rouge, Louisiana.

Recorded as present were:

Thomas L. Arnold, Jr., Mineral and Energy Board member
Helen G. Smith, Mineral and Energy Board member
Robert Michael Morton, Mineral and Energy Board member
Darryl D. Smith, Mineral and Energy Board member
Thomas W. Sanders, Mineral and Energy Board member
Emile B. Cordaro, Mineral and Energy Board member

Victor Vaughn, Geologist Administrator-Geological & Engineering Division, and
Executive Officer to the State Mineral and Energy Board
Stacey Talley, Deputy Assistant Secretary of the Office of Mineral Resources
Frederick Heck, Director-Petroleum Lands Division
Rachel Newman, Director-Mineral Income Division
Emile Fontenot, Assistant Director-Petroleum Lands Division
April Duhe, Attorney, OMR Executive Division
Ryan Seidemann, Assistant Attorney General

Mr. Victor Vaughn presided over the meeting. He then read the letter of notification certifying the legal sufficiency of the advertisement of tracts which had been published for lease by the Board at today's sale. Mr. Vaughn read the letter as follows:

May 9, 2012

TO: MEMBERS OF THE STATE MINERAL AND ENERGY BOARD AND
REPRESENTATIVES OF THE OIL AND GAS INDUSTRY

Gentlemen:

Certified proofs of publication have been received in the Office of Mineral Resources on behalf of the State Mineral and Energy Board for the State of Louisiana from the "Advocate," official journal for the State of Louisiana, and from the respective parish journals as evidence that Tract Nos. 42592 through 42707, have been advertised in accordance with and under the provisions of Chapter 2, Title 30 of the Revised Statutes of 1950, as amended.

Yours very truly,

(Original signed)

Frederick D. Heck
Director
Petroleum Lands Division

Mr. Vaughn then stated that there were several letters of protest (39) received and had been examined by legal counsel for the Board who advised that the Board was in a position to consider bids and award a lease on the protested tracts if so desired. Mr. Vaughn stated that the letters of protest were as follows:

1. Jeanerette Lumber & Shingle Co., L.L.C., dated May 1, 2012, involving Tract Nos. 42618, 42620, 42621, 42627-42632, 42634, 42635, 42640-42643.
2. Williams, Inc. (15 letters) and Williams Land Company, L.L.C. (15 letters), dated May 3, 2012, involving Tract Nos. 42611, 42614, 42615, 42618, 42620, 42623, 42626-42628, 42630, 42631, 42634, 42635, 42641 & 42642.
3. Salt Domes, Partnership (6 letters), dated May 3, 2012, involving Tract Nos. 42618, 42627, 42628, 42635, 42642 & 42643.
4. Weeks Family, LLC (2 letters), dated May 3, 2012, involving Tract Nos. 42622 & 42628.

The Letters of Protest are hereby attached and made a part of the Minutes by reference.

For the record, Mr. Vaughn stated that Tract Nos. 42603, 42604 & 42605 would be recommended by staff to be withdrawn and would be taken up at the Nomination and Tract Committee meeting. It was further stated that if there were any bids received on these tracts, the bids would be returned unopened at the conclusion of the Board meeting.

The following bids were then opened and read aloud to the assembled public by Mr. Emile Fontenot.

OFFSHORE TRACTS

Tract 42592

No Bids

Tract 42593
(Portion – 444.95 acres)

Bidder	:	Patrick L. Donohue Petroleum Properties, Inc.
Primary Term	:	Five (5) years
Cash Payment	:	\$168,636.05
Annual Rental	:	\$84,318.03
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

May 9, 2012

3

Tract 42594

No Bids

Tract 42595

No Bids

Tract 42596

No Bids

Tract 42597

No Bids

Tract 42598

No Bids

Tract 42599

No Bids

Tract 42600

No Bids

INLAND TRACTS

Tract 42601

Bidder	:	Munoco Company L.C.
Primary Term	:	Three (3) years
Cash Payment	:	\$1,032.02
Annual Rental	:	\$516.01
Royalties	:	20.5% on oil and gas
	:	20.5% on other minerals
Additional Consideration	:	None

Tract 42602

Bidder	:	Munoco Company L.C.
Primary Term	:	Three (3) years
Cash Payment	:	\$1,032.02
Annual Rental	:	\$516.01
Royalties	:	20.5% on oil and gas
	:	20.5% on other minerals
Additional Consideration	:	None

Tract 42603

Withdrawn

Tract 42604

Withdrawn

Tract 42605

Withdrawn

Tract 42606

Bidder	:	Harold J. Anderson, Inc.
Primary Term	:	Three (3) years
Cash Payment	:	\$1,250.00
Annual Rental	:	\$625.00
Royalties	:	20.00000% on oil and gas
	:	20.00000% on other minerals
Additional Consideration	:	None

Tract 42607

Bidder	:	Harold J. Anderson, Inc.
Primary Term	:	Three (3) years
Cash Payment	:	\$5,508.00
Annual Rental	:	\$2,754.00
Royalties	:	26.00000% on oil and gas
	:	26.00000% on other minerals
Additional Consideration	:	None

May 9, 2012

5

Tract 42607

Bidder	:	JIL Exploration, Inc.
Primary Term	:	Three (3) years
Cash Payment	:	\$4,113.00
Annual Rental	:	\$4,113.00
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

Tract 42608

Bidder	:	Harold J. Anderson, Inc.
Primary Term	:	Three (3) years
Cash Payment	:	\$6,120.00
Annual Rental	:	\$3,060.00
Royalties	:	26.00000% on oil and gas
	:	26.00000% on other minerals
Additional Consideration	:	None

Tract 42609

No Bids

Tract 42610

No Bids

Tract 42611

No Bids

Tract 42612

No Bids

Tract 42613

No Bids

Tract 42614

No Bids

Tract 42615

No Bids

Tract 42616

Bidder	:	Gulfport Energy Corporation
Primary Term	:	Three (3) years
Cash Payment	:	\$103,736.00
Annual Rental	:	\$51,868.00
Royalties	:	22.00000% on oil and gas
	:	22.00000% on other minerals
Additional Consideration	:	None

Tract 42617

Bidder	:	Gulfport Energy Corporation
Primary Term	:	Three (3) years
Cash Payment	:	\$24,800.00
Annual Rental	:	\$24,800.00
Royalties	:	22.00000% on oil and gas
	:	22.00000% on other minerals
Additional Consideration	:	None

Tract 42618

Bidder	:	Theophilus Oil, Gas & Land Services, LLC
Primary Term	:	Five (5) years
Cash Payment	:	\$86,920.00
Annual Rental	:	\$43,460.00
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

Tract 42619

No Bids

Tract 42620

Bidder	:	Theophilus Oil, Gas & Land Services, LLC
Primary Term	:	Five (5) years
Cash Payment	:	\$138,330.00
Annual Rental	:	\$69,165.00
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

May 9, 2012

7

Tract 42621

Bidder	:	Theophilus Oil, Gas & Land Services, LLC
Primary Term	:	Five (5) years
Cash Payment	:	\$67,200.00
Annual Rental	:	\$33,600.00
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

Tract 42622

Bidder	:	Theophilus Oil, Gas & Land Services, LLC
Primary Term	:	Five (5) years
Cash Payment	:	\$133,584.00
Annual Rental	:	\$66,792.00
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

Tract 42623

No Bids

Tract 42624

Bidder	:	Theophilus Oil, Gas & Land Services, LLC
Primary Term	:	Three (3) years
Cash Payment	:	\$159,525.24
Annual Rental	:	\$79,762.62
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

Tract 42625

No Bids

Tract 42626

No Bids

Tract 42627

Bidder	:	Theophilus Oil, Gas & Land Services, LLC
Primary Term	:	Five (5) years
Cash Payment	:	\$59,340.00
Annual Rental	:	\$29,670.00
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

Tract 42628

Bidder	:	Theophilus Oil, Gas & Land Services, LLC
Primary Term	:	Five (5) years
Cash Payment	:	\$48,760.00
Annual Rental	:	\$24,380.00
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

Tract 42629

Bidder	:	Theophilus Oil, Gas & Land Services, LLC
Primary Term	:	Five (5) years
Cash Payment	:	\$17,280.00
Annual Rental	:	\$8,640.00
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

Tract 42630

No Bids

Tract 42631

No Bids

Tract 42632

No Bids

Tract 42633

No Bids

May 9, 2012

9

Tract 42634

No Bids

Tract 42635

Bidder	:	Theophilus Oil, Gas & Land Services, LLC
Primary Term	:	Five (5) years
Cash Payment	:	\$11,868.00
Annual Rental	:	\$5,934.00
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

Tract 42636

No Bids

Tract 42637

Bidder	:	Opicoil Andrea, LLC
Primary Term	:	Three (3) years
Cash Payment	:	\$494,947.80
Annual Rental	:	\$247,473.90
Royalties	:	25.00000% on oil and gas
	:	25.00000% on other minerals
Additional Consideration	:	None

Tract 42638

No Bids

Tract 42639

No Bids

Tract 42640

No Bids

Tract 42641

No Bids

Tract 42642

No Bids

Tract 42643

No Bids

Tract 42644
(Portion – 434.149 acres)

Bidder	:	Opicoil Andrea, LLC
Primary Term	:	Three (3) years
Cash Payment	:	\$217,508.65
Annual Rental	:	\$108,754.33
Royalties	:	25.00000% on oil and gas
	:	25.00000% on other minerals
Additional Consideration	:	None

Tract 42645
(Portion – 117.742 acres)

Bidder	:	Opicoil Andrea, LLC
Primary Term	:	Three (3) years
Cash Payment	:	\$108,087.16
Annual Rental	:	\$54,043.58
Royalties	:	25.00000% on oil and gas
	:	25.00000% on other minerals
Additional Consideration	:	None

Tract 42646
(Portion – 705.11 acres)

Bidder	:	Square Mile Energy, L.L.C.
Primary Term	:	Three (3) years
Cash Payment	:	\$215,058.55
Annual Rental	:	\$107,529.28
Royalties	:	22.5% on oil and gas
	:	22.5% on other minerals
Additional Consideration	:	None

Tract 42646
(Portion – 100.00 acres)

Bidder	:	Square Mile Energy, L.L.C.
Primary Term	:	Three (3) years
Cash Payment	:	\$55,100.00
Annual Rental	:	\$27,550.00
Royalties	:	23.5% on oil and gas
	:	23.5% on other minerals
Additional Consideration	:	None

Tract 42646
(Portion – 455.77 acres)

Bidder	:	Square Mile Energy, L.L.C.
Primary Term	:	Three (3) years
Cash Payment	:	\$232,898.47
Annual Rental	:	\$116,449.24
Royalties	:	22.5% on oil and gas
	:	22.5% on other minerals
Additional Consideration	:	None

Tract 42647

Bidder	:	Square Mile Energy, L.L.C.
Primary Term	:	Three (3) years
Cash Payment	:	\$9,054.92
Annual Rental	:	\$4,527.46
Royalties	:	22.5% on oil and gas
	:	22.5% on other minerals
Additional Consideration	:	None

Tract 42648
(Portion – 265.55 acres)

Bidder	:	Square Mile Energy, L.L.C.
Primary Term	:	Three (3) years
Cash Payment	:	\$141,007.05
Annual Rental	:	\$70,503.53
Royalties	:	22.5% on oil and gas
	:	22.5% on other minerals
Additional Consideration	:	None

Tract 42648
(Portion – 677.31 acres)

Bidder	:	Square Mile Energy, L.L.C.
Primary Term	:	Three (3) years
Cash Payment	:	\$240,445.05
Annual Rental	:	\$120,222.53
Royalties	:	22.5% on oil and gas
	:	22.5% on other minerals
Additional Consideration	:	None

May 9, 2012

12

Tract 42649

Bidder	:	Hilcorp Energy I, L.P.
Primary Term	:	Three (3) years
Cash Payment	:	\$34,750.00
Annual Rental	:	\$17,375.00
Royalties	:	22.5% on oil and gas
	:	22.5% on other minerals
Additional Consideration	:	None

Tract 42650

No Bids

Tract 42651

No Bids

Tract 42652
(Portion – 83.000 acres)

Bidder	:	Goldking Resources, LLC
Primary Term	:	Three (3) years
Cash Payment	:	\$20,750.00
Annual Rental	:	\$10,375.00
Royalties	:	22.00000% on oil and gas
	:	22.00000% on other minerals
Additional Consideration	:	None

Tract 42653
(Portion – 398.000 acres)

Bidder	:	Goldking Resources, LLC
Primary Term	:	Three (3) years
Cash Payment	:	\$99,500.00
Annual Rental	:	\$49,750.00
Royalties	:	22.00000% on oil and gas
	:	22.00000% on other minerals
Additional Consideration	:	None

Tract 42654

No Bids

Tract 42655

No Bids

Tract 42656

No Bids

Tract 42657

No Bids

Tract 42658
(Portion – 75.000 acres)

Bidder	:	Goldking Resources, LLC
Primary Term	:	Three (3) years
Cash Payment	:	\$18,750.00
Annual Rental	:	\$9,375.00
Royalties	:	22.00000% on oil and gas
	:	22.00000% on other minerals
Additional Consideration	:	None

Tract 42659
(Portion – 362.86 acres)

Bidder	:	Hilcorp Energy I, L.P.
Primary Term	:	Three (3) years
Cash Payment	:	\$117,929.50
Annual Rental	:	\$58,964.75
Royalties	:	22.5% on oil and gas
	:	22.5% on other minerals
Additional Consideration	:	None

Tract 42660

No Bids

STATE AGENCY TRACTS

Tract 42661

Bidder	:	New Holdings, LLC
Primary Term	:	Three (3) years
Cash Payment	:	\$1,547,618.52
Annual Rental	:	\$773,810.00
Royalties	:	25.00000% on oil and gas
	:	25.00000% on other minerals
Additional Consideration	:	None

Tract 42662

Bidder	:	New Holdings, LLC
Primary Term	:	Three (3) years
Cash Payment	:	\$529,062.89
Annual Rental	:	\$264,532.00
Royalties	:	25.00000% on oil and gas
	:	25.00000% on other minerals
Additional Consideration	:	None

Tract 42663

Bidder	:	Petrohawk Properties, LP
Primary Term	:	Three (3) years
Cash Payment	:	\$430,011.00
Annual Rental	:	\$215,005.50
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

Tract 42663

Bidder	:	Petrohawk Properties, LP
Primary Term	:	Three (3) years
Cash Payment	:	\$516,013.20
Annual Rental	:	\$258,006.60
Royalties	:	23% on oil and gas
	:	23% on other minerals
Additional Consideration	:	None

Tract 42664

Bidder	:	Midstates Petroleum Company LLC
Primary Term	:	Three (3) years
Cash Payment	:	\$4,298.70
Annual Rental	:	\$2,150.00
Royalties	:	23.00000% on oil and gas
	:	23.00000% on other minerals
Additional Consideration	:	None

Tract 42665

Bidder	:	Midstates Petroleum Company LLC
Primary Term	:	Three (3) years
Cash Payment	:	\$750.60
Annual Rental	:	\$376.00
Royalties	:	23.00000% on oil and gas
	:	23.00000% on other minerals
Additional Consideration	:	None

Tract 42666

Bidder	:	Midstates Petroleum Company LLC
Primary Term	:	Three (3) years
Cash Payment	:	\$1,809.00
Annual Rental	:	\$905.00
Royalties	:	23.00000% on oil and gas
	:	23.00000% on other minerals
Additional Consideration	:	None

ROCKEFELLER WMA TRACTS

Tract 42667
(Portion – 289.561 acres)

Bidder	:	Pride Oil & Gas Properties, Inc.
Primary Term	:	Three (3) years
Cash Payment	:	\$120,746.94
Annual Rental	:	\$60,374.00
Royalties	:	25.00000% on oil and gas
	:	25.00000% on other minerals
Additional Consideration	:	None

Tract 42668
(Portion – 403.749 acres)

Bidder	:	Pride Oil & Gas Properties, Inc.
Primary Term	:	Three (3) years
Cash Payment	:	\$168,363.33
Annual Rental	:	\$84,182.00
Royalties	:	25.00000% on oil and gas
	:	25.00000% on other minerals
Additional Consideration	:	None

Tract 42668
(Portion – 400.87 acres)

Bidder	:	Patrick L. Donohue Petroleum Properties, Inc.
Primary Term	:	Three (3) years
Cash Payment	:	\$151,929.73
Annual Rental	:	\$75,964.87
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

Tract 42669

No Bids

Tract 42670

No Bids

Tract 42671
(Portion – 1351.47 acres)

Bidder	:	Patrick L. Donohue Petroleum Properties, Inc.
Primary Term	:	Three (3) years
Cash Payment	:	\$512,207.13
Annual Rental	:	\$256,103.57
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

Tract 42672
(Portion – 1463.62 acres)

Bidder	:	Patrick L. Donohue Petroleum Properties, Inc.
Primary Term	:	Three (3) years
Cash Payment	:	\$554,711.98
Annual Rental	:	\$277,355.99
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

Tract 42673

No Bids

May 9, 2012

17

Tract 42674

No Bids

Tract 42675

No Bids

Tract 42676

No Bids

Tract 42677

No Bids

Tract 42678

No Bids

Tract 42679

No Bids

Tract 42680
(Portion – 677.70 acres)

Bidder	:	Patrick L. Donohue Petroleum Properties, Inc.
Primary Term	:	Three (3) years
Cash Payment	:	\$256,848.30
Annual Rental	:	\$128,424.15
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

ATTAKAPAS WMA TRACT

Tract 42681

No Bids

ATCHAFALAYA DELTA WMA-ST. MARY TRACTS

Tract 42682

No Bids

Tract 42683

No Bids

Tract 42684

No Bids

Tract 42685

No Bids

Tract 42686

No Bids

Tract 42687

No Bids

Tract 42688

No Bids

Tract 42689

No Bids

Tract 42690

No Bids

Tract 42691

No Bids

Tract 42692

No Bids

May 9, 2012

19

Tract 42693

No Bids

Tract 42694

No Bids

Tract 42695

No Bids

Tract 42696

No Bids

Tract 42697
(Portion – 207.320 acres)

Bidder	:	Caza Petroleum, Inc.
Primary Term	:	Three (3) years
Cash Payment	:	\$83,757.28
Annual Rental	:	\$41,879.00
Royalties	:	25.00000% on oil and gas
	:	25.00000% on other minerals
Additional Consideration	:	None

Tract 42698

No Bids

Tract 42699

No Bids

Tract 42700

No Bids

Tract 42701

No Bids

Tract 42702

No Bids

Tract 42703

No Bids

VACANT STATE LAND TRACTS

Tract 42704

No Bids

Tract 42705

No Bids

Tract 42706

No Bids

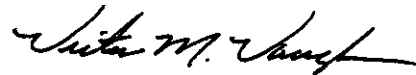
Tract 42707

Bidder	:	Theophilus Oil, Gas & Land Services, LLC
Primary Term	:	Five (5) years
Cash Payment	:	\$598.90
Annual Rental	:	\$299.45
Royalties	:	25% on oil and gas
	:	25% on other minerals
Additional Consideration	:	None

This concluded the reading of the bids.

There being no further business, the meeting was concluded at 9:37 a.m.

Respectfully submitted,



Victor M. Vaughn
Executive Officer
State Mineral and Energy Board

JEANERETTE LUMBER & SHINGLE Co., L.L.C.

228 SAINT CHARLES AVENUE, SUITE 1424

NEW ORLEANS, LA. 70130

ROBERT J. KINLER, PRESIDENT

TEL. (504) 568-1922
FAX (504) 568-9438

May 1, 2012

CERTIFIED MAIL
7007 2560 0000 0947 6540
RETURN RECEIPT REQUESTED

Department of Natural Resources
Office of Mineral Resources
State Mineral Board
P. O. Box 2827
Baton Rouge, Louisiana 70821-2827

2012 MAY -4 PM 2:06
OFFICE OF
NATURAL RESOURCES
STATE MINERAL BOARD

RE: State Lease Sale 5/09/12
Tract Nos. 42618, 42620, 42621, 42627,
42628, 42629, 42630, 42631, 42632,
42634, 42635, 42640, 42641, 42642 and
42643
Assumption, Iberia and St. Martin Parishes, LA

Gentlemen:

Our attention has been directed to the fact that you have advertised for bids to be submitted to your office on or before May 9, 2012, for the leasing of mineral rights in and to certain lands and waterbottoms and particularly Tract Numbers 42618, 42620, 42621, 42627, 42628, 42629, 42630, 42631, 42632, 42634, 42635, 42640, 42641, 42642 and 42643.

This company, Jeanerette Lumber & Shingle Co., L.L.C., is the owner of certain lands, portions of which appear to fall within the boundaries of one or more of the tracts as described in your advertisement, which lands are described as follows:

ASSUMPTION PARISH, LOUISIANA
TOWNSHIP 14 SOUTH - RANGE 13 EAST

FRACT S ½	10	119.00 ACS
LOTS 2 & SOUTHERN PORTION OF LOT 3	11	234.43 ACS
LOTS 3, 5, 6 OF FRACT W ½	13	86.20 ACS
FRACT. E ½	15	159.84 ACS
PART OF	37	388.80 ACS
A 33-ACRE TRACT IN	41	33.00 ACS
A 1-ACRE STRIP IN	41	1.00 ACS

IBERIA PARISH, LOUISIANA
TOWNSHIP 12 SOUTH - RANGE 12 EAST

SW 1/4	17	159.50 ACS
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TOWNSHIP 13 SOUTH - RANGE 12 EAST

FRACT NE 1/4 OF NE 1/4, FRACT NW 1/4) OF NE 1/4, FRACT NE 1/4 OF NW 1/4,) FRACT NW 1/4 OF NW 1/4)	5	26.40 ACS
------------------------------------------------------------------------------------------------------------	---	-----------

ST. MARTIN PARISH, LOUISIANA
TOWNSHIP 13 SOUTH - RANGE 11 EAST

S ½ OF SW 1/4	1	79.84 ACS
NW 1/4 OF SE 1/4	3	40.03 ACS
E ½ OF NE 1/4, NW 1/4 OF NE 1/4	10	119.66 ACS
E ½ OF E ½, W ½ OF NW 1/4,) SE 1/4 OF NW 1/4, W ½ OF SE 1/4,) SW 1/4)	11	519.81 ACS
S ½ OF NE 1/4, NW 1/4 & S ½	12	558.78 ACS
N ½ OF SE 1/4, SW 1/4 OF SE 1/4,) N ½ & SW 1/4)	13	598.50 ACS
S ½ OF NE 1/4, SE 1/4, NW 1/4,) N ½ OF SW 1/4 & SE 1/4 OF SW 1/4)	14	520.27 ACS
LOT 2	19	50.18 ACS
W ½ OF SW 1/4	20	72.88 ACS

SW 1/4 OF SE 1/4, NE 1/4,)		
NE 1/4 OF NW 1/4)	22	238.96 ACS
N 1/2 OF NE 1/4	23	80.00 ACS
E 1/2 OF NE 1/4	25	80.00 ACS
ALL	28	640.76 ACS
FRACT 29	29	523.39 ACS
NE 1/4, FRACT S 1/2	32	436.15 ACS
ALL	33	637.64 ACS
E 1/2 OF NE 1/4 & S 1/2	34	397.61 ACS

TOWNSHIP 13 SOUTH - RANGE 12 EAST

LOT 3	4	52.50 ACS
ALL SEC. 5, LESS 26.40 ACRES IN)		
IBERIA PARISH	5	614.40 ACS
N 1/2 OF NW 1/4 & SE 1/4 OF NW 1/4	7	97.00 ACS
LOTS 2, 5 & 6	8	129.77 ACS
E 1/2 OF NW 1/4 & E. FRACT 1/2 WEST OF		
GRAND RIVER	9	190.00 ACS
NE 1/4 OF SE 1/4 & SE 1/4 OF NE 1/4	17	79.90 ACS
NW 1/4 OF NE 1/4 & S 1/2 OF NE 1/4 &)		
SE 1/4	20	280.35 ACS
NW 1/4 OF NW 1/4, S 1/2 OF NW 1/4,)		
S 1/2 OF NE 1/4 & S 1/2	21	520.00 ACS
LOTS 3 & 4 AND SE 1/4 OF SW 1/4	22	90.00 ACS
W 1/2 OF NW 1/4, NW 1/4 OF SE 1/4,)		
E 1/2 OF SE 1/4, NW 1/4 OF NE 1/4,)		
SE 1/4 OF NE 1/4 & SW 1/4)	27	440.00 ACS
ALL	28	645.50 ACS
NE 1/4 OF NE 1/4	29	40.10 ACS
NE 1/4 OF NE 1/4	34	40.10 ACS
W 1/2 OF SE 1/4 & SW 1/4	35	240.94 ACS

TOWNSHIP 14 SOUTH - RANGE 11 EAST

NE 1/4 OF NW 1/4, NE 1/4 OF SW 1/4,)		
S 1/2 OF SW 1/4 & E 1/2)	2	480.00 ACS
NE 1/4 OF SW 1/4 & SE 1/4	3	182.45 ACS
ALL	4	640.12 ACS
E 1/2, FRACT NW 1/4	5	413.80 ACS

E 1/2 OF NE 1/4, NE 1/4 OF SE 1/4	8	120.00 ACS
N 1/2	9	320.12 ACS
NW 1/4 OF NE 1/4, S 1/2 OF NE 1/4 & S 1/2	10	404.87 ACS
ALL	11	637.80 ACS
ALL	14	636.80 ACS
ALL	15	467.45 ACS
N 1/2 OF NW 1/4, SE 1/4 OF NW 1/4	23	119.82 ACS

TOWNSHIP 14 SOUTH - RANGE 12 EAST

S 1/2 OF NW 1/4, NE 1/4 OF NE 1/4,) W 1/2 OF NE 1/4, NW 1/4 OF SE 1/4,) S 1/2 OF SE 1/4 & SW 1/4)	2	473.22 ACS
E 1/2	3	320.10 ACS
NE 1/4 OF NE 1/4	9	40.03 ACS
N 1/2 OF SE 1/4, NE 1/4 & SW 1/4	10	400.50 ACS
NW 1/4 OF NE 1/4, N 1/2 OF NW 1/4,) SW 1/4 OF NW 1/4 & SW 1/4)	11	320.10 ACS
W 1/2 OF SW 1/4 & NW 1/4	13	279.48 ACS
ALL	14	640.28 ACS
N 1/2 OF NW 1/4 & SE 1/4	15	240.13 ACS
W 1/2 OF SW 1/4 & E 1/2 OF NW 1/4	18	161.70 ACS
ALL	19	646.00 ACS
S 1/2 OF SW 1/4, NE 1/4 OF SE 1/4 &) S 1/2 OF SE 1/4	20	200.50 ACS
SE 1/4	22	159.75 ACS
ALL	23	640.08 ACS
NW 1/4 OF NW 1/4, S 1/2 OF NW 1/4,) NE 1/4 OF NE 1/4, S 1/2 OF NE 1/4 &) S 1/2)	24	651.63 ACS
N 1/2 OF SE 1/4 & N 1/2	25	465.25 ACS
W 1/2 OF SW 1/4 & N 1/2	26	462.50 ACS
E 1/2 OF SE 1/4, E 1/2 OF NE 1/4	27	159.65 ACS
SE 1/4 OF NW 1/4, NE 1/4 OF SW 1/4 &) W 1/2 OF W 1/2)	28	240.15 ACS
N 1/2 OF SE 1/4 & N 1/2	29	400.32 ACS
E 1/2 OF NW 1/4	30	80.60 ACS
E 1/2 OF SW 1/4 & NE 1/4	32	240.00 ACS
NW 1/4 OF NW 1/4, S 1/2	33	360.22 ACS
E 1/2 OF NW 1/4, SW 1/4 & E 1/2	34	560.53 ACS
W 1/2	35	319.60 ACS

TOWNSHIP 14 SOUTH - RANGE 13 EAST

NE 1/4 OF SE 1/4	20	40.00 ACS
LOT 2	22	148.37 ACS
W 1/2 OF SE 1/4 & W 1/2	30	400.37 ACS

Included in the above described lands is no State owned land or waterbottoms and therefore protest is hereby formally made to any proposed leasing of the above described land.

Kindly call this to the attention of any prospective bidder, as we will object to any leases being made by the State of Louisiana on any acreage in Tract Numbers 42618, 42620, 42621, 42627, 42628, 42629, 42630, 42631, 42632, 42634, 42635, 42640, 42641, 42642 and 42643 which is also included in the above described property owned by Jeanerette Lumber & Shingle Co., L.L.C.

Yours very truly,

JEANERETTE LUMBER & SHINGLE CO., L.L.C.


Robert J. Kinler

RJK/mmk

Williams, Inc.
Land Office
107 McGee Drive
P. O. Box 160
Patterson, La. 70392

RECEIVED
OFFICE OF
MINERAL RESOURCES
STATE MINERAL BOARD

2012 MAY -7 PM 3:01

May 3, 2012

Telephone
(985) 395-9576
Telecopier
(985) 395-9578

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42611
Iberia Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams, Inc. is a private landowner with lands in Sections 17 & 18, T12S-R12E, Iberia Parish, included within the proposed Tract 42611. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Williams, Inc. located within proposed Tract 42611. To the extent that the notice for Tract 42611 purports to state a land ownership claim by the State of Louisiana affecting Williams, Inc.'s properties in Sections 17 & 18, T12S-R12E, Williams, Inc. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS, INC.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

Williams, Inc.
Land Office
107 McGee Drive
P. O. Box 160
Patterson, La. 70392
May 3, 2012

STATE OF LOUISIANA
OFFICE OF
MINERAL RESOURCES
STATE MINERAL BOARD
2012 MAY -7 PH 3: 01

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Telephone
(985) 395-9576
Telecopier
(985) 395-9578

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42614
Iberia Parish, Louisiana

Gentlemen:


We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams, Inc. is a private landowner with lands in Sections 19, 20, 21, 28, 29, 30, 31, and 33, T12S-R11E, Iberia Parish, included within the proposed Tract 42614. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Williams, Inc. located within proposed Tract 42614. Additionally, portions of Williams, Inc. lands located within Tract 42614 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42614 purports to state a land ownership claim by the State of Louisiana to our fee lands in Sections 19, 20, 21, 28, 29, 30, 31, and 33, T12S-R11E and/or any accretion or reliction attached thereto, Williams, Inc. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS, INC.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

Williams, Inc.
Land Office
107 McGee Drive
P. O. Box 460
Latterson, La. 70392
May 3, 2012

OFFICE OF
MINERAL RESOURCES
STATE MINERAL BOARD
2012 MAY -7 PH 3: 01

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Telephone
(985) 395-9576
Telecopier
(985) 395-9578

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42615
Iberia Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams, Inc. is a private landowner with lands in Section 13, T12S-R11E, Iberia Parish, included within the proposed Tract 42615. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Williams, Inc. located within proposed Tract 42615. Additionally, portions of Williams, Inc. lands located within Tract 42615 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42615 purports to state a land ownership claim by the State of Louisiana to our fee lands in Section 13, T12S-R11E and/or any accretion or reliction attached thereto, Williams, Inc. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS, INC.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

Williams, Inc.
Land Office
107 McGee Drive
P. O. Box 460
Patterson, La. 70392
May 3, 2012

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OFFICE OF
MINERAL RESOURCES
STATE MINERAL BOARD

2012 MAY -7 PM 3:01

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Telephone
(985) 395-9576
Telecopier
(985) 395-9578

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42618
Iberia & St. Martin Parishes, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams, Inc. is a private landowner with lands in 34, T12S-R11E and Sections 3, 10, 14 & 15, T13S-R11E, Iberia and St. Martin Parishes, included within the proposed Tract 42618. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Williams, Inc. located within proposed Tract 42618. Additionally, portions of Williams, Inc. lands located within Tract 42618 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42618 purports to state a land ownership claim by the State of Louisiana to our fee lands in Section 34, T12S-R11E and Sections 3, 10, 14 & 15, T13S-R11E and/or any accretion or reliction attached thereto, Williams, Inc. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS, INC.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

Williams, Inc.

Land Office

107 McGee Drive

P. O. Box 160

Latterson, La. 70392

May 3, 2012

RECEIVED
OFFICE OF
MINERAL RESOURCES
STATE MINERAL BOARD

2012 MAY -7 PM 3:01

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Telephone
(985) 395-9576
Telecopier
(985) 395-9578

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42620
St. Martin Parish, Louisiana

Gentlemen:

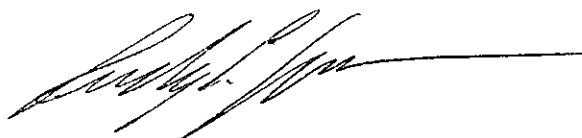
We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams, Inc. is a private landowner with lands in Sections 17& 18, T13S-R12E, St. Martin Parish, included within the proposed Tract 42620. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Williams, Inc. located within proposed Tract 42620. Additionally, portions of Williams, Inc. lands located within Tract 42620 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42620 purports to state a land ownership claim by the State of Louisiana to our fee lands in Sections 17& 18, T13S-R12E and/or any accretion or reliction attached thereto, Williams, Inc. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS, INC.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

Williams, Inc.

Land Office

107 McGee Drive

P. O. Box 160

Patterson, La. 70392

May 3, 2012

RECEIVED
OFFICE OF
MINERAL RESOURCES
STATE MINERAL BOARD

2012 MAY -7 PM 3: 02

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Telephone
(985) 895-9576
Telecopier
(985) 895-9578

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42623
Iberia & St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams, Inc. is a private landowner with lands in Sections 31 & 33, T12S-R11E and Sections 4, 5, 6, 7, 8, 9, 17 & 18, T13S-R11E, Iberia & St. Martin Parish, included within the proposed Tract 42623. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Williams, Inc. located within proposed Tract 42623. Additionally, portions of Williams, Inc. lands located within Tract 42623 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42623 purports to state a land ownership claim by the State of Louisiana to our fee lands in Sections 31 & 33, T12S-R11E and Sections 4, 5, 6, 7, 8, 9, 17 & 18, T13S-R11E and/or any accretion or reliction attached thereto, Williams, Inc. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS, INC.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

Williams, Inc.
Land Office
107 McGee Drive
P. O. Box 460
Latterson, La. 70392
May 3, 2012

RECEIVED
OFFICE OF
MINERAL RESOURCES
STATE MINERAL BOARD

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Telephone
(985) 895-9576
Telecopier
(985) 895-9578

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42626
Assumption Parish, Louisiana

Gentlemen:

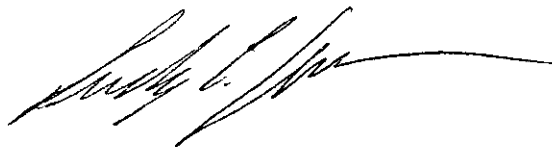
We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams, Inc. is a private landowner with lands in Section 24, T13S-R12E, Assumption Parish, included within the proposed Tract 42626. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Williams, Inc. located within proposed Tract 42626. Additionally, portions of Williams, Inc. lands located within Tract 42626 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42626 purports to state a land ownership claim by the State of Louisiana to our fee lands in Section 24, T13S-R12E and/or any accretion or reliction attached thereto, Williams, Inc. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS, INC.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

Williams, Inc.

Land Office

107 McGee Drive

P. O. Box 460

Patterson, La. 70392

May 3, 2012

STATE OF LOUISIANA
OFFICE OF
MINERAL RESOURCES
STATE MINERAL BOARD

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CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Telephone
(985) 895-9576
Telecopier
(985) 895-9578

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42627
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams, Inc. is a private landowner with lands in Sections 15, 23, 24, 25, 26, 27, 35 & 36, T13S-R11E, St. Martin Parish, included within the proposed Tract 42627. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Williams, Inc. located within proposed Tract 42627. Additionally, portions of Williams, Inc. lands located within Tract 42627 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42627 purports to state a land ownership claim by the State of Louisiana to our fee lands in Sections 15, 23, 24, 25, 26, 27, 35 & 36, T13S-R11E and/or any accretion or reliction attached thereto, Williams, Inc. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS, INC.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

Williams, Inc.

Land Office

107 McGee Drive

P. O. Box 460

Latterson, La. 70392

May 3, 2012

NEW ORLEANS
OFFICE OF
MINERAL RESOURCES
STATE MINERAL BOARD

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RETURN RECEIPT REQUESTED

Telephone
(985) 395-9576

Telecopier
(985) 395-9578

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42628
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams, Inc. is a private landowner with lands in Sections 17, 18, 19, 20, 29, 30, 31, 32 & 33, T13S-R12E, St. Martin Parish, included within the proposed Tract 42628. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Williams, Inc. located within proposed Tract 42628. Additionally, portions of Williams, Inc. lands located within Tract 42628 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42628 purports to state a land ownership claim by the State of Louisiana to our fee lands in Sections 17, 18, 19, 20, 29, 30, 31, 32 & 33, T13S-R12E and/or any accretion or reliction attached thereto, Williams, Inc. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS, INC.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

Williams, Inc.
Land Office
107 McGee Drive
P. O. Box 460
Patterson, La. 70392

May 3, 2012

STATE LEVEL
OFFICE OF
MINERAL RESOURCES
STATE MINERAL BOARD
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RETURN RECEIPT REQUESTED

Telephone
(985) 895-9576
Telecopier
(985) 895-9578

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42630
Assumption Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams, Inc. is a private landowner with lands in Section 24, T13S-R12E, Assumption Parish, included within the proposed Tract 42630. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Williams, Inc. located within proposed Tract 42630. To the extent that the notice for Tract 42630 purports to state a land ownership claim by the State of Louisiana affecting Williams, Inc.'s properties in Section 24, T13S-R12E, Williams, Inc. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS, INC.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

Williams, Inc.

Land Office

107 McGee Drive

P. O. Box 460

Patterson, La. 70392

May 3, 2012

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MINERAL RESOURCES
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(985) 895-9576
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(985) 895-9578

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42631
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams, Inc. is a private landowner with lands in Sections 17, 18, 20, 21 & 32, T13S-R11E, St. Martin Parish, included within the proposed Tract 42631. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Williams, Inc. located within proposed Tract 42631. Additionally, portions of Williams, Inc. lands located within Tract 42631 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42631 purports to state a land ownership claim by the State of Louisiana to our fee lands in Sections 17, 18, 20, 21 & 32, T13S-R11E and/or any accretion or reliction attached thereto, Williams, Inc. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS, INC.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

Williams, Inc.
Land Office
107 McGee Drive
P. O. Box 460
Batterson, La. 70392

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MINERAL RESOURCES
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May 3, 2012

Telephone
(985) 395-9576
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(985) 395-9578

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42634
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams, Inc. is a private landowner with lands in Sections 35 & 36, T13S-R11E and Sections 1, 3, 12 & 13, T14S-R11E, St. Martin Parish, included within the proposed Tract 42634. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Williams, Inc. located within proposed Tract 42634. To the extent that the notice for Tract 42634 purports to state a land ownership claim by the State of Louisiana affecting Williams, Inc.'s properties in Sections 35 & 36, T13S-R11E and Sections 1, 3, 12 & 13, T14S-R11E, Williams, Inc. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS, INC.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

Williams, Inc.
Land Office
107 McGee Drive
P. O. Box 460
Latterson, La. 70392
May 3, 2012

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(985) 395-9578

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42635
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams, Inc. is a private landowner with lands in Sections 31, 32 & 33, T13S-R12E; Sections 6, 7, 8, & 18, T14S-R12E, St. Martin Parish, included within the proposed Tract 42635. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Williams, Inc. located within proposed Tract 42635. Additionally, portions of Williams, Inc. lands located within Tract 42635 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42635 purports to state a land ownership claim by the State of Louisiana to our fee lands in Sections 31, 32 & 33, T13S-R12E; Sections 6, 7, 8, & 18, T14S-R12E and/or any accretion or reliction attached thereto, Williams, Inc. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS, INC.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

Williams, Inc.

Land Office

107 McGee Drive

P. O. Box 460

Patterson, La. 70392

May 3, 2012

STATE OF LOUISIANA
OFFICE OF
MINERAL RESOURCES
STATE MINERAL BOARD

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Telephone
(985) 395-9576
Telecopier
(985) 395-9578

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42641
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams, Inc. is a private landowner with lands in Section 32, T14S-R13E, St. Martin Parish, included within the proposed Tract 42641. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Williams, Inc. located within proposed Tract 42641. Additionally, portions of Williams, Inc. lands located within Tract 42641 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42641 purports to state a land ownership claim by the State of Louisiana to our fee lands in Section 32, T14S-R13E and/or any accretion or reliction attached thereto, Williams, Inc. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS, INC.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

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MINERAL RESOURCES
STATE MINERAL BOARD

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Williams, Inc.
Land Office
107 McGee Drive
P. O. Box 460
Patterson, La. 70392

May 3, 2012

Telephone
(985) 895-9576
Telecopier
(985) 895-9578

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42642
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams, Inc. is a private landowner with lands in Sections 18, 20, 21 & 28, T14S-R12E, St. Martin Parish, included within the proposed Tract 42642. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Williams, Inc. located within proposed Tract 42642. To the extent that the notice for Tract 42642 purports to state a land ownership claim by the State of Louisiana affecting Williams, Inc.'s properties in Sections 18, 20, 21 & 28, T14S-R12E, Williams, Inc. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS, INC.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

WILLIAMS LAND COMPANY, L.L.C.

P. O. Box 460
Patterson, LA 70392

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MINERAL RESOURCES
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May 3, 2012

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Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42611
Iberia Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams Land Company, L.L.C. owns the minerals in certain lands in Sections 17 & 18, T12S-R12E, Iberia Parish, included within the proposed Tract 42611. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands in which Williams Land Company, L.L.C. owns the minerals located within proposed Tract 42611. To the extent that the notice for Tract 42611 purports to state a land ownership claim by the State of Louisiana affecting Williams Land Company, L.L.C.'s mineral interest in properties in Sections 17 & 18, T12S-R12E, Williams Land Company, L.L.C. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS LAND COMPANY, L.L.C.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

WILLIAMS LAND COMPANY, L.L.C.

P. O. Box 460
Patterson, LA 70392

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Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42614
Iberia Parish, Louisiana

Gentlemen:

We have received notice of a proposed lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams Land Company, L.L.C. owns the minerals in certain lands in Sections 19, 20, 21, 28, 29, 30, 31, and 33, T12S-R11E, Iberia Parish, included within the proposed Tract 42614. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands in which Williams Land Company, L.L.C. owns the minerals located within proposed Tract 42614. Additionally, portions of the lands in which Williams Land Company, L.L.C. owns the minerals that lie within Tract 42614 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42614 purports to state a land ownership claim by the State of Louisiana affecting Williams Land Company, L.L.C.'s mineral interest in the properties in Sections 19, 20, 21, 28, 29, 30, 31, and 33, T12S-R11E and/or any accretion or reliction attached thereto, Williams Land Company, L.L.C. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS LAND COMPANY, L.L.C.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

WILLIAMS LAND COMPANY, L.L.C.

P. O. Box 460
Patterson, LA 70392

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MINERAL RESOURCES
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Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42615
Iberia Parish, Louisiana

Gentlemen:

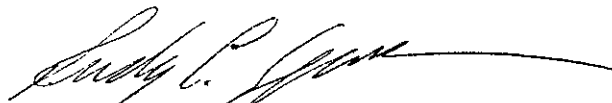
We have received notice of a proposed lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams Land Company, L.L.C. owns the minerals in certain lands in Section 13, T12S-R11E, Iberia Parish, included within the proposed Tract 42615. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands in which Williams Land Company, L.L.C. owns the minerals located within proposed Tract 42615. Additionally, portions of the lands in which Williams Land Company, L.L.C. owns the minerals that lie within Tract 42615 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42615 purports to state a land ownership claim by the State of Louisiana affecting Williams Land Company, L.L.C.'s mineral interest in the properties in Section 13, T12S-R11E and/or any accretion or reliction attached thereto, Williams Land Company, L.L.C. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS LAND COMPANY, L.L.C.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

WILLIAMS LAND COMPANY, L.L.C.

P. O. Box 460
Patterson, LA 70392

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Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42618
Iberia and St. Martin Parishes, Louisiana

Gentlemen:

We have received notice of a proposed lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams Land Company, L.L.C. owns the minerals in certain lands in Section 34, T12S-R11E and Sections 3, 10, 14 & 15, T13S-R11E, Iberia and St. Martin Parishes, included within the proposed Tract 42618. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands in which Williams Land Company, L.L.C. owns the minerals located within proposed Tract 42618. Additionally, portions of the lands in which Williams Land Company, L.L.C. owns the minerals that lie within Tract 42618 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42618 purports to state a land ownership claim by the State of Louisiana affecting Williams Land Company, L.L.C.'s mineral interest in the properties in Section 34, T12S-R11E and Sections 3, 10, 14 & 15, T13S-R11E and/or any accretion or reliction attached thereto, Williams Land Company, L.L.C. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS LAND COMPANY, L.L.C.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

WILLIAMS LAND COMPANY, L.L.C.

P. O. Box 460
Patterson, LA 70392

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Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42620
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams Land Company, L.L.C. owns the minerals in certain lands in Sections 17& 18, T13S-R12E, St. Martin Parish, included within the proposed Tract 42620. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands in which Williams Land Company, L.L.C. owns the minerals located within proposed Tract 42620. Additionally, portions of the lands in which Williams Land Company, L.L.C. owns the minerals that lie within Tract 42620 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42620 purports to state a land ownership claim by the State of Louisiana affecting Williams Land Company, L.L.C.'s mineral interest in the properties in Sections 17& 18, T13S-R12E and/or any accretion or reliction attached thereto, Williams Land Company, L.L.C. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS LAND COMPANY, L.L.C.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

WILLIAMS LAND COMPANY, L.L.C.

P. O. Box 460
Patterson, LA 70392

OFFICE OF
MINERAL RESOURCES
STATE MINERAL BOARD

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May 3, 2012

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Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42623
Iberia & St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams Land Company, L.L.C. owns the minerals in certain lands in Sections 31 & 33, T12S-R11E and Sections 4, 5, 6, 7, 8, 9, 17 & 18, T13S-R11E, Iberia & St. Martin Parish, included within the proposed Tract 42623. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands in which Williams Land Company, L.L.C. owns the minerals located within proposed Tract 42623. Additionally, portions of the lands in which Williams Land Company, L.L.C. owns the minerals that lie within Tract 42623 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42623 purports to state a land ownership claim by the State of Louisiana affecting Williams Land Company, L.L.C.'s mineral interest in the properties in Sections 31 & 33, T12S-R11E and Sections 4, 5, 6, 7, 8, 9, 17 & 18, T13S-R11E and/or any accretion or reliction attached thereto, Williams Land Company, L.L.C. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS LAND COMPANY, L.L.C.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

WILLIAMS LAND COMPANY, L.L.C.

P. O. Box 460
Patterson, LA 70392

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STATE MINERAL BOARD

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May 3, 2012

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42626
Assumption Parish, Louisiana

Gentlemen:

We have received notice of a proposed lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams Land Company, L.L.C. owns the minerals in certain lands in Section 24, T13S-R12E, Assumption Parish, included within the proposed Tract 42626. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands in which Williams Land Company, L.L.C. owns the minerals located within proposed Tract 42626. Additionally, portions of the lands in which Williams Land Company, L.L.C. owns the minerals that lie within Tract 42626 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42626 purports to state a land ownership claim by the State of Louisiana affecting Williams Land Company, L.L.C.'s mineral interest in the properties in Section 24, T13S-R12E and/or any accretion or reliction attached thereto, Williams Land Company, L.L.C. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS LAND COMPANY, L.L.C.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

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STATE MINERAL BOARD

WILLIAMS LAND COMPANY, L.L.C.

P. O. Box 460
Patterson, LA 70392

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May 3, 2012

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42627
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams Land Company, L.L.C. owns the minerals in certain lands in Sections 15, 23, 24, 25, 26, 27, 35 & 36, T13S-R11E, St. Martin Parish, included within the proposed Tract 42627. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands in which Williams Land Company, L.L.C. owns the minerals located within proposed Tract 42627. Additionally, portions of the lands in which Williams Land Company, L.L.C. owns the minerals that lie within Tract 42627 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42627 purports to state a land ownership claim by the State of Louisiana affecting Williams Land Company, L.L.C.'s mineral interest in the properties in Sections 15, 23, 24, 25, 26, 27, 35 & 36, T13S-R11E and/or any accretion or reliction attached thereto, Williams Land Company, L.L.C. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS LAND COMPANY, L.L.C.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

WILLIAMS LAND COMPANY, L.L.C.

P. O. Box 460
Patterson, LA 70392

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Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42628
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams Land Company, L.L.C. owns the minerals in certain lands in Sections 17, 18, 19, 20, 29, 30, 31, 32 & 33, T13S-R12E, St. Martin Parish, included within the proposed Tract 42628. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands in which Williams Land Company, L.L.C. owns the minerals located within proposed Tract 42628. Additionally, portions of the lands in which Williams Land Company, L.L.C. owns the minerals that lie within Tract 42628 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42628 purports to state a land ownership claim by the State of Louisiana affecting Williams Land Company, L.L.C.'s mineral interest in the properties in Sections 17, 18, 19, 20, 29, 30, 31, 32 & 33, T13S-R12E and/or any accretion or reliction attached thereto, Williams Land Company, L.L.C. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS LAND COMPANY, L.L.C.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

WILLIAMS LAND COMPANY, L.L.C.

P. O. Box 460
Patterson, LA 70392

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Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42630
Assumption Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams Land Company, L.L.C. owns the minerals in certain lands in Section 24, T13S-R12E, Assumption Parish, included within the proposed Tract 42630. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands in which Williams Land Company, L.L.C. owns the minerals located within proposed Tract 42630. To the extent that the notice for Tract 42630 purports to state a land ownership claim by the State of Louisiana affecting Williams Land Company, L.L.C.'s mineral interest in properties in Section 24, T13S-R12E, Williams Land Company, L.L.C. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS LAND COMPANY, L.L.C.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

WILLIAMS LAND COMPANY, L.L.C.

P. O. Box 460
Patterson, LA 70392

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Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42631
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams Land Company, L.L.C. owns the minerals in certain lands in Sections 17, 18, 20, 21 & 32, T13S-R11E, St. Martin Parish, included within the proposed Tract 42631. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands in which Williams Land Company, L.L.C. owns the minerals located within proposed Tract 42631. Additionally, portions of the lands in which Williams Land Company, L.L.C. owns the minerals that lie within Tract 42631 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42631 purports to state a land ownership claim by the State of Louisiana affecting Williams Land Company, L.L.C.'s mineral interest in the properties in Sections 17, 18, 20, 21 & 32, T13S-R11E and/or any accretion or reliction attached thereto, Williams Land Company, L.L.C. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS LAND COMPANY, L.L.C.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

WILLIAMS LAND COMPANY, L.L.C.

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Patterson, LA 70392

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Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42634
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams Land Company, L.L.C. owns the minerals in certain lands in Sections 35 & 36, T13S-R11E and Sections 1, 3, 12 & 13, T14S-R11E, St. Martin Parish, included within the proposed Tract 42634. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands in which Williams Land Company, L.L.C. owns the minerals located within proposed Tract 42634. To the extent that the notice for Tract 42634 purports to state a land ownership claim by the State of Louisiana affecting Williams Land Company, L.L.C.'s mineral interest in properties in Sections 35 & 36, T13S-R11E and Sections 1, 3, 12 & 13, T14S-R11E, Williams Land Company, L.L.C. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS LAND COMPANY, L.L.C.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

WILLIAMS LAND COMPANY, L.L.C.

P. O. Box 460
Patterson, LA 70392

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Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42635
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams Land Company, L.L.C. owns the minerals in certain lands in Sections 31, 32 & 33, T13S-R12E; Sections 6, 7, 8, & 18, T14S-R12E, St. Martin Parish, included within the proposed Tract 42635. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands in which Williams Land Company, L.L.C. owns the minerals located within proposed Tract 42635. Additionally, portions of the lands in which Williams Land Company, L.L.C. owns the minerals that lie within Tract 42635 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42635 purports to state a land ownership claim by the State of Louisiana affecting Williams Land Company, L.L.C.'s mineral interest in the properties in Sections 31, 32 & 33, T13S-R12E; Sections 6, 7, 8, & 18, T14S-R12E and/or any accretion or reliction attached thereto, Williams Land Company, L.L.C. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS LAND COMPANY, L.L.C.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

WILLIAMS LAND COMPANY, L.L.C.

P. O. Box 460
Patterson, LA 70392

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Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42641
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams Land Company, L.L.C. owns the minerals in certain lands in Section 32, T14S-R13E, St. Martin Parish, included within the proposed Tract 42641. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands in which Williams Land Company, L.L.C. owns the minerals located within proposed Tract 42641. Additionally, portions of the lands in which Williams Land Company, L.L.C. owns the minerals that lie within Tract 42641 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42641 purports to state a land ownership claim by the State of Louisiana affecting Williams Land Company, L.L.C.'s mineral interest in the properties in Section 32, T14S-R13E and/or any accretion or reliction attached thereto, Williams Land Company, L.L.C. objects to and opposes the proposed lease

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee

Very truly yours,

WILLIAMS LAND COMPANY, L.L.C.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

WILLIAMS LAND COMPANY, L.L.C.

P. O. Box 460
Patterson, LA 70392

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May 3, 2012

CERTIFIED MAIL
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Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42642
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Williams Land Company, L.L.C. owns the minerals in certain lands in Sections 18, 20, 21 & 28, T14S-R12E, St. Martin Parish, included within the proposed Tract 42642. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands in which Williams Land Company, L.L.C. owns the minerals located within proposed Tract 42642. To the extent that the notice for Tract 42642 purports to state a land ownership claim by the State of Louisiana affecting Williams Land Company, L.L.C.'s mineral interest in properties in Sections 18, 20, 21 & 28, T14S-R12E, Williams Land Company, L.L.C. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WILLIAMS LAND COMPANY, L.L.C.



Rudy C. Sparks
Vice President

RCS/dh

cc: New Orleans office

Salt Domes, Partnership

Phone (337) 369-3649
31 Oak Place
New Iberia, Louisiana 70563

Phone (985) 395-9576
107 McGee Drive
P.O. Box 7
Patterson, Louisiana 70392

May 3, 2012

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

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STATE MINERAL BOARD
2012 MAY - 7 PM 2:59

RE: Proposed State Lease Sale on Tract 42618
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Salt Domes Partnership is a private landowner with lands in Sections 1 & 3, T13S-R11E, St. Martin Parish, included within the proposed Tract 42618. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Salt Domes Partnership located within proposed Tract 42618. Additionally, portions of Salt Domes Partnership lands located within Tract 42618 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42618 purports to state a land ownership claim by the State of Louisiana to our fee lands in Sections 1 & 3, T13S-R11E and/or any accretion or reliction attached thereto, Salt Domes Partnership objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

SALT DOMES PARTNERSHIP



Rudy C. Sparks
Manager

RCS/dh

Cc: Henry Dauterive

Salt Domes, Partnership

Phone (337) 369-3649
31 Oak Place
New Iberia, Louisiana 70563

Phone (985) 395-9576
107 McGee Drive
P.O. Box 7
Patterson, Louisiana 70392

May 3, 2012

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RE: Proposed State Lease Sale on Tract 42627
St. Martin Parish, Louisiana

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2012 MAY - 7 PM 2:59

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Salt Domes Partnership is a private landowner with lands in Sections 13, 15, 24 & 34, T13S-R11E, St. Martin Parish, included within the proposed Tract 42627. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Salt Domes Partnership located within proposed Tract 42627. Additionally, portions of Salt Domes Partnership lands located within Tract 42627 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42627 purports to state a land ownership claim by the State of Louisiana to our fee lands in Sections 13, 15, 24 & 34, T13S-R11E and/or any accretion or reliction attached thereto, Salt Domes Partnership objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

SALT DOMES PARTNERSHIP



Rudy C. Sparks
Manager

RCS/dh

Cc: Henry Dauterive

Salt Domes, Partnership

Phone (337) 369-3649
31 Oak Place
New Iberia, Louisiana 70563

Phone (985) 395-9576
107 McGee Drive
P.O. Box 7
Patterson, Louisiana 70392

May 3, 2012

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Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

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STATE MINERAL BOARD
2012 MAY - 7 PM 3:00

RE: Proposed State Lease Sale on Tract 42628
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Salt Domes Partnership is a private landowner with lands in Sections 19 & 21, T13S-R12E, St. Martin Parish, included within the proposed Tract 42628. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Salt Domes Partnership located within proposed Tract 42628. Additionally, portions of Salt Domes Partnership lands located within Tract 42628 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42628 purports to state a land ownership claim by the State of Louisiana to our fee lands in Sections 19 & 21, T13S-R12E and/or any accretion or reliction attached thereto, Salt Domes Partnership objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

SALT DOMES PARTNERSHIP



Rudy C. Sparks
Manager

RCS/dh

Cc: Henry Dauterive

Salt Domes, Partnership

Phone (337) 369-3649
31 Oak Place
New Iberia, Louisiana 70563

Phone (985) 395-9576
107 McGee Drive
P.O. Box 7
Patterson, Louisiana 70392

May 3, 2012

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Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

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MINERAL RESOURCES
STATE MINERAL BOARD
2012 MAY - 7 PM 3: 00

RE: Proposed State Lease Sale on Tract 42635
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Salt Domes Partnership is a private landowner with lands in Sections 4 & 5, T14S-R12E, St. Martin Parish, included within the proposed Tract 42635. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Salt Domes Partnership located within proposed Tract 42635. Additionally, portions of Salt Domes Partnership lands located within Tract 42635 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42635 purports to state a land ownership claim by the State of Louisiana to our fee lands in Sections 4 & 5, T14S-R12E and/or any accretion or reliction attached thereto, Salt Domes Partnership objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

SALT DOMES PARTNERSHIP



Rudy C. Sparks
Manager

RCS/dh

Cc: Henry Dauterive

Salt Domes, Partnership

Phone (337) 369-3649
31 Oak Place
New Iberia, Louisiana 70563

Phone (985) 395-9576
107 McGee Drive
P.O. Box 7
Patterson, Louisiana 70392

May 3, 2012

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State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

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RE: Proposed State Lease Sale on Tract 42642
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Salt Domes Partnership is a private landowner with lands in Sections 31 & 32, T14S-R12E, St. Martin Parish, included within the proposed Tract 42642. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Salt Domes Partnership located within proposed Tract 42642. To the extent that the notice for Tract 42642 purports to state a land ownership claim by the State of Louisiana to our fee lands in Sections 31 & 32, T14S-R12E, Salt Domes Partnership objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

SALT DOMES PARTNERSHIP



Rudy C. Sparks
Manager

RCS/dh

Cc: Henry Dauterive

Salt Domes, Partnership

Phone (337) 369-3649
31 Oak Place
New Iberia, Louisiana 70563

Phone (985) 395-9576
107 McGee Drive
P.O. Box 7
Patterson, Louisiana 70392

May 3, 2012

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State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

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STATE MINERAL BOARD
2012 MAY -7 PM 3:00

RE: Proposed State Lease Sale on Tract 42643
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Salt Domes Partnership is a private landowner with lands in Section 31, T14S-R13E, St. Martin Parish, included within the proposed Tract 42643. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Salt Domes Partnership located within proposed Tract 42643. Additionally, portions of Salt Domes Partnership lands located within Tract 42643 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42643 purports to state a land ownership claim by the State of Louisiana to our fee lands in Section 31, T14S-R13E and/or any accretion or reliction attached thereto, Salt Domes Partnership objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

SALT DOMES PARTNERSHIP



Rudy C. Sparks
Manager

RCS/dh

Cc: Henry Dauterive

Weeks Family, LLC

31 Oak Place
New Iberia, Louisiana 70560
(337) 369-3649

107 McGee Drive
P.O. Box 7, Patterson,
Louisiana 70392
(985) 395-9576

May 3, 2012

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RECEIVED
OFFICE OF
MINERAL RESOURCES
STATE MINERAL BOARD
2012 MAY - 7 PM 2: 59

RE: Proposed State Lease Sale on Tract 42622
Assumption Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Weeks Family, LLC is a private landowner with lands in Section 11, T13S-R12E, Assumption Parish, included within the proposed Tract 42622. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Weeks Family, LLC located within proposed Tract 42622. To the extent that the notice for Tract 42622 purports to state a land ownership claim by the State of Louisiana to our fee lands in Section 11, T13S-R12E, Weeks Family, LLC objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

Weeks Family, LLC



Rudy C. Sparks
Manager

RCS/dh

Cc: Henry Dauterive

Weeks Family, LLC

31 Oak Place
New Iberia, Louisiana 70560
(337) 369-3649

107 McGee Drive
P.O. Box 7, Patterson,
Louisiana 70392
(985) 395-9576

May 3, 2012

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Office of Mineral Resources
State Land and Natural Resources Building
Post Office Box 2827
Baton Rouge, Louisiana 70821

RECEIVED
OFFICE OF
MINERAL RESOURCES
STATE MINERAL BOARD
2012 MAY -7 PM 2:59

RE: Proposed State Lease Sale on Tract 42628
St. Martin Parish, Louisiana

Gentlemen:

We have received notice of a proposed mineral lease sale for May 9, 2012, relating to the captioned tract, which sale will include "all of the lands now or formerly constituting the beds and bottoms of all waterbodies of every nature and description, and all islands and other lands formed by accretion or reliction".

Weeks Family, L.L.C. is a private landowner with lands in Sections 32 & 33, T13S-R12E, St. Martin Parish, included within the proposed Tract 42628. There are no State-owned lands, or lands now or formerly constituting the beds or bottoms of waterbodies located on or within the lands of Weeks Family, L.L.C. located within proposed Tract 42628. Additionally, portions of Weeks Family, L.L.C. lands located within Tract 42628 are located adjacent to the beds of streams from which accretion has attached to the adjacent lands. As a matter of Louisiana law, the accretion is owned by the adjacent private landowner. To the extent that the notice for Tract 42628 purports to state a land ownership claim by the State of Louisiana to our fee lands in Sections 32 & 33, T13S-R12E and/or any accretion or reliction attached thereto, Weeks Family, L.L.C. objects to and opposes the proposed lease.

I will be available to review and discuss this matter with representatives of the State Mineral Board, or the proposed Lessee.

Very truly yours,

WEEKS FAMILY, L.L.C.



Rudy C. Sparks
Manager

RCS/dh

Cc: Henry Dauterive



State of Louisiana
DEPARTMENT OF NATURAL RESOURCES
OFFICE OF MINERAL RESOURCES
STATE MINERAL AND ENERGY BOARD
LEASE REVIEW COMMITTEE REPORT

A meeting of the Lease Review Committee of the State Mineral and Energy Board convened on Wednesday, May 9, 2012 at 9:50 a.m. with the following members of the board in attendance: Mr. Thomas L. Arnold, Jr., Mr. Emile B. Cordaro, Mr. Robert "Michael" Morton, Mr. Darryl D. Smith, Ms. Helen G. Smith, Mr. W. Paul Segura, Jr., Mr. Thomas W. Sanders and Mr. Chip Kline (sitting in for Garrett Graves, Governor Jindal's designee to the State Mineral and Energy Board).

Items on the Lease Review Committee Agenda submitted to the Board by Mr. Jason Talbot, Geologist Supervisor, were as follows:

I. Geological and Engineering Staff Review

According to SONRIS there are 1880 active State Leases covering nearly 842,000 acres. The Geological and Engineering Division has reviewed approximately 125 leases covering 58,000 acres.

II. Committee Review

1. A staff report on **State Lease 335-B**, Delta Duck Club Field Selection, Plaquemines Parish. Texas Petroleum Investment Company (TPIC) is the lessee.

The recommendation was to accept TPIC's report and to move this lease to staff annual review and that TPIC is to submit an updated lease status report by April 10, 2013.

2. A staff report on **State Lease 340-H**, Cote Blanche Island Field Selection, Iberia Parish. Swift Energy Operating LLC is the lessee.

The recommendation was that the assignment (from Swift to EnerqyQuest II, L.L.C.) be denied until such time as Swift finalizes their 1,266 acre partial release(s).

3. A staff report on **State Leases 3306 and 4011**, Redfish Point Field, Vermilion Parish. Hilcorp Energy I, L.P. is the lessee.

The recommendation was that Hilcorp Energy I, L.P. be granted until December 12, 2012 to report on the completion attempt in the J Sand and to submit a plan to develop the non-productive portions of the leases.

4. A staff report on **State Lease 173**, Caddo Pine Island Field, Caddo Parish. Rock Well Petroleum, Inc. and Gemini Explorations, Inc. are the lessees.

The recommendation was that by December 12, 2012 RockWell Petroleum report on the activities surrounding the State Lease 173 No. 2 well and the drilling of the State Lease 173 No. 3 well and that Gemini Exploration provide Plug and Abandon reports on the four wells and drill reports on the two wells.

5. A staff report on **State Leases 3762 and 3763**, Vermilion Block 16 Field, Vermilion Parish. Harvest Oil & Gas, LLC is the operator.

The recommendation was to grant Harvest/Saratoga a second extension, until June 5, 2012, to spud the mandatory well (serial number 244687).

III. Report on actions exercised by the Staff under delegated authority

No Objection to 29-E Waiver, Forza Operating, LLC, SL 18521 Well No. 2D, SN 239090 and SL 18423 Well No. 6, SN 244198, Creole Offshore Field, Cameron Parish affecting State Leases 18521 and 18423.

No Objection to 29-E Waiver and Royalty Escrow Request, Alta Mesa Services, LP-Goodrich Cocke Well No. 3, SN 219556, Weeks Island Field, Iberia Parish affecting State Leases 15612, 19943 and 20428.

Mr. Charles Bradbury, Petroleum Engineer, presented items IV and V.

IV. Well Qualification (In Absence of a Well Test)

Apache Corporation has requested to qualify a well to make a shut-in payment in the absence of a well test, VUA; SL 20255 Well No. 1. This matter affects SL 19957, 20255, 20689, 20690, 20692, & 20693. State Lease 19957 is the only lease beyond its primary term and terminates July 3, 2012. The reason for this request is that production facility is not in place to receive production and tubing is on special order from the mill and won't be available until September, 2012 which would be beyond the 90 day period after the cessation of downhole operations. Once the tubing is on-hand Apache will proceed with completion of the well. This is not a horizontal Haynesville well and is not covered by that prior resolution. Grant one shut-in payment.

V. Report on Force Majeure

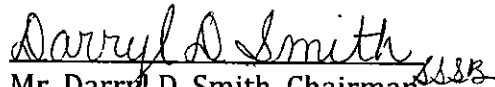
Updated 5/1/2012

Company Name	Lease Numbers
Leases Off Production Due to Non-storm Related Force Majeure Events	
Bay Gas LLC	19930
Chevron	19534, 19536, 19547
Harvest Operating LLC	12002
Stone Energy	15074, 17309, A0285

On motion by Mr. Arnold, seconded by Mr. Segura, the Committee moved to accept and approve all reviews and recommendations by the staff.

On motion by Mr. Sanders, seconded by Mr. Segura, the Committee moved to adjourn its May 9, 2012 meeting at 10:03 a.m.

Respectfully submitted,


Mr. Darryl D. Smith, Chairman
Lease Review Committee
Louisiana State Mineral and Energy Board

Refer to Board Meeting Minutes for any action taken by the Board regarding matters in this report

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

LEASE REVIEW COMMITTEE

ON MOTION of Mr. Arnold, seconded by Mr. Segura, the following resolution was offered and unanimously adopted:

WHEREAS, present Louisiana State Mineral and Energy Board policy requires that a gas well be completed and tested as capable of producing in paying quantities before it is qualified and in-lieu royalty payments allowed to maintain the lease absent facilities to produce; and

WHEREAS, in the Apache Corporation (herein "Apache") development area, the VUB; SL 20255 No.1 well (SN 244066) was drilled in the VUB; however, because of the formation fluids, temperature and pressure the well could not be safely completed at that time and as such Apache did not test the well.

WHEREAS, Apache order special tubing in necessary to complete and test the well and that will not be available until September, 2012.

WHEREAS, State Lease 19957 is beyond the primary term and cannot be maintained by any method other than shut-in payments.

WHEREAS, State Leases 20255, 20689, 20690, 20692, and 20693 participate in the unit with the VUB; SL 20255 No. 1 well and State Lease 19957.

WHEREAS, Apache ordinarily would be able to be qualified as capable of producing in commercial quantities by a well test upon completion, are often unable to be so qualified due to a shortage of established infrastructure (flow lines) to facilitate or conditions prevent the safe testing of a well; and

WHEREAS, when a Lessee has invested large amounts of capital with the State to have a well drilled and otherwise, but for lack of infrastructure, said well would be capable of being completed and tested, and would allow for payments of in-lieu royalty to maintain the lease if full production could not be accomplished; and

WHEREAS, due to this situation the State, in order to continue to facilitate development of gas on the subject leases, finds it a matter of beneficial public policy to allow the lessee to qualify a well without the necessity of a well test when there is a lack of infrastructure (flow lines) to conduct a well test, and pay an in-lieu royalty payment to maintain the lease beyond a critical date.

NOW, BE IT THEREFORE RESOLVED, that the Louisiana State Mineral and Energy Board, as matter of beneficial public policy, shall allow the Apache Corporation to qualify said the VUB; SL 20255 Well No. 1 (SN 244066) without the necessity of a well test and pay one in-lieu royalty payment to maintain State Leases 19957, 20255, 20689, 20690, 20692, and 20693 beyond a critical date. Following the initial in-lieu payment period, this lease may only be maintained under its terms of the lease as if no qualification for in-lieu payments had been rendered.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the Louisiana State Mineral and Energy Board in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Books of said Louisiana State Mineral and Energy Board and is now in full force and effect.


LOUISIANA STATE MINERAL AND ENERGY BOARD



Louisiana Department of Natural Resources (DNR)

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Staff Reviews

Report run on: May 17, 2012 12:40 PM

District Code 1 New Orleans- East

Get Review Date May 9, 2012

Lease Num	DA	Field	Latest lease Activity	Productive Acreage	Present Acreage	Flagged for Review In
00335A		DELACROIX ISLAND	520 04/22/2009	482.338	2840	MAY. AR 5/3/12 REV 1 YR. MIKE B JPT: PRD REEST'D 2/12 SN 231343, 614343
00335B		DELTA DUCK CLUB	VUB;SL 335 DDC U2	502	1236	MAY OB RCD 4/11/12 TPIC RPT ON 3 WELLS & WORKOVER, RECOMP WORK
01278		MAIN PASS BLOCK 69	227810-SL 1278-020 02/04/2003	1177	2026.33	MAY. AR
01958		MAIN PASS BLOCK 35	983.262 10/10/2000	220	1506.828	MAY. 1/11/12 LEASE ASSIGNED TO TEXAS PETROLEUM INVESTMENT CO 11/8/11 JMB: REVIEW W/ 2125, SEE XPLOR LTR DUE 2/8/12
01961		MAIN PASS BLOCK 35	MPB35 UM0 RA SU 12/01/1988	1600	2500.39	MAY. 1/11/12 LEASE ASSIGNED TO TEXAS PETROLEUM INVESTMENT CO 11/8/11 JMB: REVIEW W/ 2125, SEE XPLOR LTR DUE 2/8/12
12002		MAIN PASS BLOCK 31	220.47 07/10/2008	283.005	283.005	MAY. 4/11/12 FM EXTENDED TO 7/11/12
12503		CHANDELEUR SOUND BLOCK 71	11.062 08/19/2003	16.314	16.314	MAY. AR
16386		LAKE FORTUNA		264.81	264.81	MAY. AR 4/12/12 PROD THRU 01/12
17762		MAIN PASS BLOCK 16	YAKEY 09/01/2005	47.75	47.75	MAY. AR 4/12/12 PROD THRU 02/12
17763		MAIN PASS BLOCK 16	YAKEY 09/01/2005	28.91	28.91	MAY. AR 4/12/12 PROD THRU 02/12
17764		MAIN PASS BLOCK 16	YAKEY 09/01/2005	12.72	12.72	MAY. AR 4/12/12 PROD THUR 02/12,
17765		MAIN PASS BLOCK 16	YAKEY 09/01/2005	73.56	73.56	MAY. AR 4/12/12 PROD THRU 02/12
17766		MAIN PASS BLOCK 16	YAKEY 09/01/2005	43.53	43.53	MAY. AR
18065		LAKE BORGNE	VUA;SL 18065	1274.93	1274.93	MAY. AR
18066		LAKE BORGNE	VUA;SL 18065	49.32	49.32	MAY. AR
18067		LAKE BORGNE	VUA;SL 18065	146.1	146.1	MAY. AR
20021				0	38.46	MAY. 2/17/12 APP EXP REQ REL ;;2/15/12 RS TO MIKE B;; PT 2/11/12
20538				0	105.18	MAY. 3/22/12 RENTAL PAID PT 2/9/16



Louisiana Department of Natural Resources (DNR)

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Staff Reviews

Report run on: May 17, 2012 12:40 PM

District Code 1 New Orleans- East

Get Review Date May 9, 2012

Lease Num	DA	Field	Latest lease Activity	Productive Acreage	Present Acreage	Flagged for Review In
20541				0	91	MAY. PT 2/9/14 3/14/12 JPT GOLDKING FORMING IJ SAND RA CONTAINING 20541.
20548				0	450.96	MAY. 3/22/12 RENTAL PAID PT 2/9/14
20549				0	374.19	MAY. 3/29/12 LEASE NOT EXP-SN 224223 3/27/12 RS TO STEVE S PT 3/9/14 OFFSHORE



Louisiana Department of Natural Resources (DNR)

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Staff Reviews

Report run on: May 17, 2012 12:40 PM

District Code 1W New Orleans- West

Get Review Date May 9, 2012

Lease Num	DA	Field	Latest lease Activity	Productive Acreage	Present Acreage	Flagged for Review In
00496		VENICE	M 17 R24C-24A SUA;C L JOHNSON 02/01/1997	4.24	4.24	MAY. AR
01773		TIMBALIER BAY ONSHORE	TB D-12 SU; 05/01/1990	97.44	97.44	MAY. AR
02381		LITTLE LAKE , LITTLE TEMPLE	42 92 10/04/1990	23.84	23.84	MAY. AR
02561		LITTLE TEMPLE	13400 RA SUA;DELTA FARMS 08/06/2002 475-L 02-407	300	395	MAY. AR
02918		WEST LAKE PONTCHARTRAIN BLK 41 , WEST LAKE PONTCHARTRAIN EAST BLK 41	VUA;SL 4041 04/12/2000	172.61	2356.3	MAY. AR
04746		MANCHAC POINT	MARG H B RA SUA;SL 5021 807-L 07-99	192.26	192.26	MAY. AR
05024		MANCHAC POINT	MPT CIB H3 RA SU; 03/01/2009 807-D-3 09-359	86	86	MAY. AR
05259		KINGS RIDGE	9700 RA SUA;GRANDISON TRUST 03/01/1998	108.426	108.426	MAY. 4/18/12 JPT EMAIL TO HARPERPETCO@COX.NET S/T EFFORTS RPT W/IN 90 DAYS OF OBTAINING A DRL PERMIT. < ALPINE RE-EST PRD OR REL BY 2/8/12 JUN AR
06122		COLLEGE POINT-ST JAMES	441.01 10/31/1983	71.199	71.199	MAY. AR
15358		BAYOU SORREL	.833 05/08/2003	.409	.409	MAY AR
16681		LAFITTE	7.159 02/24/2011	1.181	1.181	MAY. AR 4/12/12 PROD THRU 1/12
17780		LITTLE LAKE, SOUTH		160	160	MAY. AR
18475		BASTIAN BAY	136.41 02/21/2008	17.59	17.59	MAY. AR
18997		LITTLE LAKE	L TP 6 RA SUA;SL 19864 12/16/2008 604-T	2 536	2 536	MAY. AR



Louisiana Department of Natural Resources (DNR)

SONRIS

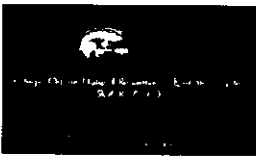
Staff Reviews

Report run on: May 17, 2012 12:40 PM

District Code 2 Lafayette

Get Review Date May 9, 2012

Lease Num	DA	Field	Latest lease Activity	Productive Acreage	Present Acreage	Flagged for Review In
00293		FAUSSE POINTE	943 04/04/2005	2211	2648	MAY. AR 4/12/12 JCJ & REID: HBP 133541, 031101
00340B		BELLE ISLE	3037 08/16/2011	2100	6400	MAY. RCD APACHE REQ 6MOS EXT> DEV UPDATE BY 3/14/12 9/20/11 APACHE(&CASTEX) RCD PHOENIX INTEREST, RQD ADD'L TIME TO RPT 6/30/11 G&E TO PHOENIX: POD OR REL FOR NP AC BY 12/8/11. JUL AR
00340B		BELLE ISLE, SOUTHWEST	3037 08/16/2011	2100	6400	MAY. RCD APACHE REQ 6MOS EXT>: DEV UPDATE BY 3/14/12 9/20/11 APACHE(&CASTEX) RCD PHOENIX INTEREST, RQD ADD'L TIME TO RPT 6/30/11 G&E TO PHOENIX: POD OR REL FOR NP AC BY 12/8/11. JUL AR
00340H	0	COTE BLANCHE BAY, EAST		1400	6240	MAY. OB SWIFT 2ND RPT ON PR(S) BY 4/11/12 [JPT: FIELD OPERATOR ENERGYQUEST II, LLC] (6/8/11 ACCEPTED 1000 AC REL) (5/13/10 FU >10/09 ACCEPTED ~265 AC PR=3/3/10 SWIFT WORKING ON PR)
00340H	0	COTE BLANCHE BAY, WEST		1400	6240	MAY. OB SWIFT 2ND RPT ON PR(S) BY 4/11/12 [JPT: FIELD OPERATOR ENERGYQUEST II, LLC] (6/8/11 ACCEPTED 1000 AC REL) (5/13/10 FU >10/09 ACCEPTED ~265 AC PR=3/3/10 SWIFT WORKING ON PR)
00340H	0	COTE BLANCHE ISLAND		1400	6240	MAY. OB SWIFT 2ND RPT ON PR(S) BY 4/11/12 [JPT: FIELD OPERATOR ENERGYQUEST II, LLC] (6/8/11 ACCEPTED 1000 AC REL) (5/13/10 FU >10/09 ACCEPTED ~265 AC PR=3/3/10 SWIFT WORKING ON PR)
01316		EGAN	EGAN HAYES SU 08/01/1983	.52	.52	MAY AR 4/12/12 JCJ & REID: HBP 175374, 603445
01814		LAKE SAND	UL 4 RE SUA;SL 1814 216-L-2 04-656	120.82	160	MAY. AR 4/12/12 JCJ & REID: HBP 229148, 616976 9/13/11 RB: NEW 616976 W-PLAT
02655		BAYOU LONG , BAYOU POSTILLION , BAYOU POSTILLION, EAST	D 2A-2B RA SUA;	61 698	98	MAY. AR 4/12/12 JCJ & REID: HBP 147625, 048745 3/13/12 SRVY PLAT RQD FOREST; WSN 220706; LUW 048725
03113		MAURICE	BOL M3 RC SUA;R TRAHAN 04/03/2001 366-M-5 01-279	8	9	MAY. 4/17/12 ASKED CCB IF LEASE WAS OKAY 4/12/12 JCJ & REID: HBP 220677, 607881 3/23/11 REL RQD LTRS TO ELAND, TEPCO, LAMARK ENERGY
03172		PERRY POINT	31.76 07/02/2004	2.71	2.71	MAY. AR 4/12/12 JCJ & REID: HBP 207383, 033026
03306		REDFISH POINT	381.81	600	1527.39	MAY. OB HLCP 4/11/12 ST'G ON



Louisiana Department of Natural Resources (DNR)

SONRIS

Staff Reviews

Report run on: May 17, 2012 12:40 PM

District Code 2 Lafayette

Get Review Date May 9, 2012

Lease Num	DA	Field	Latest lease Activity	Productive Acreage	Present Acreage	Flagged for Review In
			05/21/2009			SL 3306
03762		VERMILION BLOCK 16	SL 3762	0	875.69	MAY. OB 1/11/12 VMV TO B.DUPLANTIS/SARATOGA: W/IN 90 DAYS (4/12/12=EXT TO 5/6/12) RESTORE PRD IN PAYING QUANTITIES OR SPUD 1 PERM WELL OR REL W/IN 30 DAYS OF 90 DAYS (5/12/12). IF PRD IN PAYING QUAN W/IN 90 DAYS, W/IN 180 DAYS (7/11/12) SPUD 1 PERM WELL OR SUBMIT 520 AC PR. ETC
03763		VERMILION BLOCK 16	VUA;SL 3762 07/09/2008	0	1279.14	MAY. OB GRNTD 2ND EXT TO 6/5/12 TO SPUD 243948 1/11/12 VMV TO B.DUPLANTIS/SARATOGA: W/IN 90 DAYS (4/12/12 EXT TO 5/6/12) RESTORE PRD IN PAYING QUANTITIES OR SPUD 1 PERM WELL OR REL W/IN 30 DAYS OF 90 DAYS (5/12/12). IF PRD IN PAYING QUAN W/IN 90 DAYS, W/IN 180 DAYS (7/11/12) SPUD 1 PERM WELL OR SUBMIT 520 AC PR. ETC
03797		KLONDIKE	K. L. LORIO SU 07/01/1976	5.51	5.51	MAY. AR 4/12/12 JCJ & REID: HBP 107166, 026376
04011		REDFISH POINT	410.11 12/17/2010	400	1265.65	MAY. OB HLCP 4/11/12 RPT ON STG EFFORTS ON SL 3306
04237		SOUTH TIMBALIER BLOCK 8	239104-SL 4237-004 12/06/2008	65	459.85	MAY. AR 4/12/12 JCJ & REID: HBP 211554, 303802 4/17/12 RCD UNOFL PR OF 95, RTNG 364 845
08091		BAYOU CARLIN	MA 5 RD SUA,SL 8091 08/09/2005 570-E-3 05-843	205.81	205.81	MAY. AR 4/18/12 SSB: 100% HBP 607991 TO 1/12
09410		BAYOU CARLIN	MA 5 RD SUA;SL 8091 08/09/2005 570-E-3 05-843	305.6	305.6	MAY. AR 4/18/12 SSB: 100% HBP 607991 TO 1/12
13470		BAYOU CARLIN	MA 7 RA SUD;KEARNEY 570-C-3	170.662	170.662	MAY. AR 4/12/12 JCJ & REID: HBP 210299, 607991
13559		LAKE ARTHUR, SOUTHWEST	64.118 03/03/2004	12.572	12.572	MAY. AR 4/12/12 JCJ & REID: HBP 213924, 611475
14077		LAKE ARTHUR, SOUTHWEST	180.034 08/27/1993	49.966	49.966	MAY. AR 4/12/12 JCJ & REID: HBP 213924, 611475
14571		SHIP SHOAL BLOCK 65 , SHIP SHOAL BLOCK 66	158.026 01/22/2001	486.614	486.614	MAY. AR 4/12/12 JCJ & REID: HBP 218715, 048734
14572		SHIP SHOAL BLOCK 65 , SHIP SHOAL BLOCK 66	40.123 01/22/2001	202.757	202.757	MAY. AR 4/12/12 JCJ & REID: HBP 218715, 048734
15074		SOUTH PELTO BLOCK 1		160	333.03	MAY. 4/11/12 FM EXTENDED TO 7/11/12 LRC/SMEB FM EXTENSION EFF 1/12/12 TO 4/11/12



Louisiana Department of Natural Resources (DNR)

SONRIS

Staff Reviews

Report run on: May 17, 2012 12:40 PM

District Code 2 Lafayette
Get Review Date May 9, 2012

Table with 7 columns: Lease Num, DA, Field, Latest lease Activity, Productive Acreage, Present Acreage, Flagged for Review In. Contains 20 rows of lease data including fields like CAILLOU ISLAND, SOUTH TIMBALIER BLOCK 8, DEER ISLAND, WEST, DUSON, VERMILION BLOCK 16, SHIP SHOAL BLOCK 67, DULAC, IOTA, EUGENE ISLAND BLOCK 7, EUGENE ISLAND BLOCK 10, LAKE PALOURDE, EAST, and INTRACOASTAL CITY.



Louisiana Department of Natural Resources (DNR)

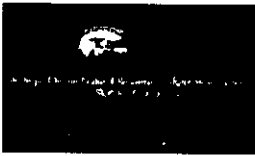
SONRIS

Staff Reviews

Report run on: May 17, 2012 12:40 PM

District Code 2 Lafayette
Get Review Date May 9, 2012

Table with 7 columns: Lease Num, DA, Field, Latest lease Activity, Productive Acreage, Present Acreage, Flagged for Review In. Rows include lease numbers 19663, 19720, 19924, 19957, 20263, 20539, 20540, 20547, 20563 with various field names and activity dates.



Louisiana Department of Natural Resources (DNR)

SONRIS

Staff Reviews

Report run on: May 17, 2012 12:40 PM

District Code 3 Lake Charles- North
Get Review Date May 9, 2012

Lease Num	DA	Field	Latest lease Activity	Productive Acreage	Present Acreage	Flagged for Review In
00082		CADDO PINE ISLAND	29-NOV-22 3 No Activity - No Rental (Rt.Sheet has been circ.)	40	83.75	MAY. AR 4/20/12 SAM: PRD & ROYALTY, GOOD.
00173		CADDO PINE ISLAND	242085-SL 173 11-002 12/29/2010	800	6500	MAY. OB RCD ROCKWELL DRLG NEXT WELL IN ANNONA CHALK & RCD GEMINI UPDATE ON LK CONDITIONS TO ALLOW P&A 4/11/12
05500		SENTELL	H RA SUE;PITTMAN 11/01/1993	12	12	MAY. AR 4/18/12 SSB: HBP 032947 6096642 609774
05501		SENTELL	H RA SUE;PITTMAN 11/01/1993	14.3	22	MAY. AR 4/18/12 SSB: HBP 032947 609774 2/12
05502		SENTELL	SNT MPT L SU; 01/01/1988	1.805	4	MAY. AR 4/18/12 SSB: HBP 032947 609774 2/12
05580		HONORE , SENTELL	H RA SUC;SIBLEY ET AL 01/01/1996	315	450	MAY. AR 4/18/12 SSB: HBP 032947 609774 2/12 4/19/12 JPT CHANGE PRD AC FROM 171 TO 315.
05664		CASPIANA , ELM GROVE	HA RA SU96;HUTCHINSON HEIRS 8H 10/10/2009 361-L-66 09-1187	45	45	MAY AR 4/20/12 SAM: CHANGE PRD AC FROM 41.3 TO 45 4/18/12 SSB: HBP 9/14/11 SAM: NEW 617013 W-PLAT
06111		CASPIANA	HA RA SU127;FRIERSON 12 H 10/06/2009 191-H-65 09-1086	100	100	MAY. AR 4/20/12 SAM: HBP 9/14/11 SAM: NEW 617013 W-PLAT
08699		ARKANA	CV RB SU30,BARNETT 06/01/1987	29.77	29.77	MAY. AR 4/18/12 SSB: HBP 607110 TO 2/12
08935		CADDO PINE ISLAND	CAPI VIV RA SU 03/01/1993	80	80	MAY. AR 4/20/12 SAM: HBP 045102 TO 1/12
14400		SHREVEPORT	MPT RA SUH;WOOLWORTH 06/01/1996	154.857	154.857	MAY. AR 4/18/12 SSB: HBP 611898 TO 1/12
14818		HODGE	HOSS B RB SUD,NOMEY 07/01/1997	5	5	MAY. AR 4/18/12 SSB: HBP 612514 TO 2/12
15771		SUGRUE	AUS C RA SUF;CROSBY 34 07/01/1997	40	40	MAY. SAR 4/20/12 SAM: SUG POD LTR, BARELY PRDG & 0 \$ 2011 4/18/12 SSB: HBP 048673 TO 2/12 9/27/11 SAM. PRDG 1BBL/MO 5-4 MCF/MO REVIEW 6 MOS.
15928		SUGRUE	AUS C RA SUF;CROSBY 34 07/01/1997	38.09	38 09	MAY. SAR 4/20/12 SAM: SUG POD LTR 4/18/12 SSB: HBP 048673 TO 2/12 9/27/11 SAM: PRDG 1BBL/MO 5-4 MCF/MO REVIEW 6 MOS.



Louisiana Department of Natural Resources (DNR)

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Staff Reviews

Report run on: May 17, 2012 12:40 PM

District Code 3 Lake Charles- North

Get Review Date May 9, 2012

Lease Num	DA	Field	Latest lease Activity	Productive Acreage	Present Acreage	Flagged for Review In
16531		ELM GROVE	227826-CV RA SU133;SL 16531 31-001-ALT 02/09/2003	397	397	MAY. AR 4/18/12 SSB: HBP 613177 613322 613631
18244		ELM GROVE	HA RA SU73;E E JOHNSON EST 19H 10/13/2009 361-L-59 09-1104	4.001	4.001	MAY AR 4/18/12 SSB: HBP 612493 616659 TO 2/12
18371		CASPIANA	362.825 12/29/2009	167.332	167.332	MAY AR 4/19/12 SSB: HBP 614853 614942 616111 617054 1&/OR 2/12
19787		ALABAMA BEND	HA RA SUV;BURKETT 5-15-10 H 03/16/2010 1490-C-9 10-274	29.32	29.32	MAY. SUGGEST AR 4/18/12 SSB: HBP 617277 PRD 1/12 PT 8/13/11 LOGGY BAYOU WMA
19841		LOGANSPOUT	81.535 03/09/2011	68.465	68.465	MAY. AR 4/18/12 SSB: HBP 615814 616929 TO 1/12
19928		ELM GROVE	HA RA SU133;FRANKS INV CO 10 H 10/26/2010 361-L-101 10-1083	5	5	MAY, SUGGEST AR 4/18/12 JPT:100% HBP 1/3/12 RS SAM/JPT: ALL 5 AC CONTAINED IN UNITS WITH ACTIVITY. NEED TO CK ACTIVITY 3/12 JPT. PT 12/10/11 11/12/11
19930				0	105	MAY. 4/19/12 CCB SAYS INDEFINITE FM < CK FM 12/10/11 1/3/12 RS SAM/JPT: LEASE HB FM PROVISION APPROVED 12/14/11 PT 12/10/11 11/12/11
20030		CEDAR GROVE	HA RA SUE;HAMEL FAMILY 04/28/2009 967-C-2 09-459	150	437	MAY. SUGGEST AR 5/15/12 RCD UNOFL PR OF 108, RTNG 329 AC, RQD 4/3/12 DD & PT 3/11/12 3/29/12 LEASE PARTIALLY HELD- 96 AC APP EXP:: 3/28/12 RS VMV: CANNOT COMP RS W/OUT ADD'L INFO FROM PETROHAWK, WILL CONTACT
20157		GAHAGAN	HA RA SUGG;DUPREE 24 H 10/26/2010 909-H-14 10-1094	82	82	MAY. 2/24/12 JPT 617279 PRELIM 121 HA RA SUGG & 2/3/12 JPT 617199 PRELIM 106 PRDG 2 & 1/12 PT 10/14/12
20260		TRENTON	HA RA SUBB;BEDSOLE 21-12- 13 H 05/12/2009 1199-E-6	6	6	MAY. 4/18/12 SSB: HBP 616240 TO 1/12 PT 2/10/13
20269		RED RIVER-BULL BAYOU	HA RC SUQ;RENFRO 15-13-13 H 06/23/2009 109-X-44	55	55	MAY. 4/18/12 SSB: HBP 616297 TO 1/12 PT 2/10/13 TAX ADJUDICATED LANDS
20270		BRACKY BRANCH	HA RA SUI;FRED WILLIS MD 23 H 01/13/2009 917-L-2 09-34	5	5	MAY. 4/18/12 SSB: HBP 616187 TO 1/12 PT 2/10/13 TAX ADJUDICATED LANDS
20273		LAKE BISTINEAU	HA RA SUKK;WEYERHAEUSE R 10 H	124.36	244	MAY. 4/2/12 PR RQD 3/27/12 RS TO VMV 3/27/12 LEASE PARTIALLY HELD - 120AC TO



Louisiana Department of Natural Resources (DNR)

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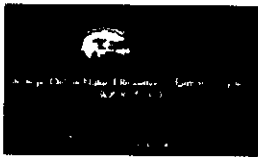
Staff Reviews

Report run on: May 17, 2012 12:40 PM

District Code 3 Lake Charles- North

Get Review Date May 9, 2012

Lease Num	DA	Field	Latest lease Activity	Productive Acreage	Present Acreage	Flagged for Review In
			12/08/2009 287-F-15 09-1308			BE REL;; 11/16/11 SRVY PLAT RQD PETROHAWK;HA RA SUKK; 242109; 617143 PT 3/10/13
20275				1.65	18	MAY. 4/2/12 REL RQD 3/27/12 LEASE EXP-REQ REL PER VICTOR V PT 3/10/13
20292		BURR FERRY, SOUTH	AUS C RA SUJ;GASRS 5 04/06/2010 1409-A-7 10-350	9.13	167	MAY. RNTL PD 2012 PT 4/14/13 3/16/12 JPT 616332 CORRECTION W PLAT, REDUCED PRD AC FROM 15.27 1/17/12 JPT 616332 241312 PRELIM 99
20544		CONVERSE	HA RA SU112;EBARB 36 HZ 10/26/2010 501-G-34 10-1090	40	40	MAY. 4/18/12 SSB: HBP 616957 TO 2/12 PT 2/9/14 11/10/11 JPT 616957 PRELIM 92
20545		CONVERSE	HA RA SU112;EBARB 36 HZ 10/26/2010 501-G-34 10-1090	6	6	MAY 4/18/12 SSB: HBP 616957 TO 2/12 PT 2/9/14
20721		CHEMARD LAKE , RED RIVER-BULL BAYOU	HA RB SULL;OXBOW 8 H 05/28/2009 109-X-40 09-573	96.4	108	MAY. 4/18/12 SSSB 616873, 617103, 617176 PRD W/ 96.4 AC TO 1/12



Louisiana Department of Natural Resources (DNR)

SONRIS

Staff Reviews

Report run on: May 17, 2012 12:40 PM

District Code 3S Lake Charles- South

Get Review Date May 9, 2012

Lease Num	DA	Field	Latest lease Activity	Productive Acreage	Present Acreage	Flagged for Review In
13759		LAKE ARTHUR, SOUTHWEST	68.47 03/03/2004	17.21	17.21	MAY. AR 4/18/12 SSB: HBP 611060 TO 2/12
17806		CHENEYVILLE, WEST	AUS C RA SUP;CROWELL 15 04/22/2003 1415-A-3	39.847	39.847	MAY AR 4/18/12 SSB: HBP 049526 TO 2/12
18434		GILLIS-ENGLISH BAYOU	38.321 03/25/2008	3.68	3.68	MAY SAR 4/18/12 SSB: HBP 305607 TO 1/12 BARELY
18452		BECKWITH CREEK	4.773 04/10/2006	.227	.227	MAY. AR 4/18/12 SSB: HBP 049842 TO 2/12
18809		GRAND LAKE	36.347 01/27/2011	150.383	150.383	MAY SAR 4/18/12 SSB: HBP 615117 TO 2/12 BARELY
20042		GRAND LAKE	PLAN RA SUA;SL 19938 09/13/2011 214-J 11-514	34.18	327	MAY. 4/12/12 DDPMT APPROVED TO 4/8/13 4/10/12 DDPMT TO REID PT 4/8/12
20261		GILLIS-ENGLISH BAYOU	62.42 04/01/2011	22.58	22.58	MAY. 4/18/12 SSB: HBP 050628 TO 1/12 PT 2/10/13
20546				0	1	MAY. 4/18/12 SSB: HB RNTL PT 2/9/14 TAX ADJUDICATED
20642		DEEP LAKE	15100 RB SUA;SL 20139 05/03/2011 243-R 11-217	55.83	88	MAY. 4/23/12 DDPMT TO REID-APPROVED JPT 2/23/12 HB: NEW TRNSMTL W PLAT 617284 PT 6/8/14
121				23,182.984	57,871.491	



State of Louisiana

DEPARTMENT OF NATURAL RESOURCES

OFFICE OF MINERAL RESOURCES

STATE MINERAL AND ENERGY BOARD

NOMINATION AND TRACT COMMITTEE REPORT

The Nomination and Tract Committee, convened at **10:03 a.m.** on Wednesday, **May 9, 2012** with the following members of the Board in attendance:

Mr. Thomas L. Arnold, Jr.

Mr. Emile B. Cordaro

Mr. Robert M. Morton

Mr. Thomas W. Sanders

Mr. W. Paul Segura, Jr.

Mr. Darryl D. Smith

Ms. Helen G. Smith

Mr. Chip Kline (sitting in for
Garret Graves, Gov.
Jindal's Designee)

The Committee heard the report of Mr. Emile Fontenot, relative to nominations received for the July 11, 2012 Mineral Lease Sale and other matters. Based upon the staff's recommendation, on motion of **Mr. Arnold**, duly seconded by **Mr. Sanders**, the Committee voted unanimously to recommend to the Board the granting of authority to the staff to advertise all such tracts as have been reviewed by the State Land Office and the staff of the Office of Mineral Resources as well as any tracts that have been previously advertised and rolled over and otherwise approve the Nomination and Tract Report presented by Mr. Fontenot.

The Committee recommended that Tract Nos. 42603, 42604 and 42605 (all located in Avoyelles Parish, Louisiana) be pulled from the May 9, 2012 Lease Sale at the request of the applicant and be placed in the June 13, 2012 Lease Sale. On the motion of **Mr. Smith**, duly seconded by **Mr. Segura**, the Committee voted unanimously to pull Tract Nos. 42603, 42604 and 42605 from today's Lease Sale and placed in the June 13, 2012 Lease Sale.

The Committee was informed of a Letter of Protest from Jeanerette Lumber & Shingle Co., L.L.C. pertaining to Tract Nos. 42618, 42620, 42621, 42627, 42628, 42629, 42630, 42631, 42632, 42634, 42635, 42640, 42641, 42642 and 42643, situated in Assumption, Iberia and St. Martin Parishes, Louisiana. No action was required.

The Committee was informed of Letters of Protest from Williams Land Company, L.L.C. and Williams, Inc. all dated May 3, 2012, pertaining to Tract Nos. 42611, 42614, 42615, 42618, 42620, 42623, 42626, 42627, 42628, 42630, 42631, 42634, 42635, 42641 and 42642, situated in and /or Iberia, St. Martin Parish, and Assumption Parishes, Louisiana. No action was required.

Nomination and Tract Committee Report

May 9, 2012

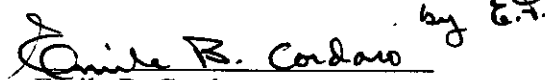
Page-2-

The Committee was informed of Letters of Protest from Salt Domes, Partnership all dated May 3, 2012, pertaining to Tract Nos. 42618, 42627, 42628, 42635, 42642 and 42643, situated in St. Marin Parish, Louisiana. No action was required.

The Committee was informed of Letters of Protest from Weeks Family, LLC, all dated May 3, 2012, pertaining to Tract No. 42622, Assumption Parish, Louisiana and Tract No. 42628, St. Martin Parish, Louisiana. No action was required.

The Committee, on motion of *Ms. Smith*, seconded by *Mr. Smith*, voted to adjourn at **10:09 a.m.**

Respectfully Submitted,

 by E.F.

Emile B. Cordaro

Chairman

Nomination and Tract Committee

Refer to Board Meeting Minutes for any action taken by the Board regarding matters in this report.

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

NOMINATION AND TRACT COMMITTEE

ON MOTION of *Mr. Arnold*, seconded by, *Mr. Sanders*, the following Resolution was offered and adopted:

WHEREAS, Mr. Emile Fontenot presented to the State Mineral and Energy Board that 29 tracts had been nominated for the July 11, 2012 Mineral Lease Sale, and that same are to be advertised pending staff review; now therefore

WHEREAS, after discussion and careful consideration by the State Mineral and Energy Board, a decision has been reached:

NOW, BE IT THEREFORE RESOLVED, that the State Mineral and Energy Board does hereby approve and authorize the advertising of all such tracts as have been reviewed by the State Land Office and the staff of the Office of Mineral Resources, as well as any tracts that have been previously advertised and rolled over, and to otherwise approve the Nomination and Tract Report presented by Mr. Heck and Mr. Fontenot.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the Louisiana State Mineral and Energy Board in the City of Baton Rouge, Louisiana, on the 9th day of May 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Books of said Louisiana State Mineral and Energy Board and is now in full force and effect.



LOUISIANA STATE MINERAL AND ENERGY BOARD

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

NOMINATION AND TRACT COMMITTEE

ON MOTION of *Mr. Smith*, seconded by *Mr. Segura*, the following Resolution was offered and adopted:

WHEREAS, the staff presented to the Board a recommendation to pull Tract Nos. 42603, 42604 and 42605 and placed in the June 13, 2012 Lease Sale.

WHEREAS, after discussion and careful consideration by the State Mineral and Energy Board, a decision has been reached:

NOW, BE IT THEREFORE RESOLVED, that the State Mineral and Energy Board does hereby approve authorize the pulling of said Tracts from the May 9, 2012 Lease Sale and placed in the June 13, 2012 Lease Sale.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the Louisiana State Mineral and Energy Board in the City of Baton Rouge, Louisiana, on the 9th day of May 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Books of said Louisiana State Mineral and Energy Board and is now in full force and effect.



LOUISIANA STATE MINERAL AND ENERGY BOARD



State of Louisiana
DEPARTMENT OF NATURAL RESOURCES
OFFICE OF MINERAL RESOURCES
STATE MINERAL AND ENERGY BOARD

AUDIT COMMITTEE REPORT

The regular meeting of the Audit Committee of the State Mineral and Energy Board was held on Wednesday, May 9, 2012, following the Nomination and Tract Committee Meeting, in the LaBelle Room, First Floor, LaSalle Building, located at 617 North Third Street, Baton Rouge, Louisiana. Committee Members present were:

Thomas L. Arnold, Jr.
Emile B. Cordaro
Chip Kline

Robert "Michael" Morton
Thomas W. Sanders
W. Paul Segura, Jr.

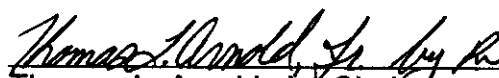
Darryl D. Smith
Helen G. Smith

Mr. Thomas L. Arnold, Jr. convened the Committee at 10:08 a.m.

The first matter considered by the Committee was the election of the May 2012 gas royalty to be paid on a processed basis at the Discovery Plant at Larose and the Sea Robin Plant at Henry per the terms of the State Texaco Global Settlement Agreement.

No action required.

On motion of Mr. Segura, seconded by Mr. Cordaro, the Board voted unanimously to adjourn the Audit Committee at 10:09 a.m.



Thomas L. Arnold, Jr., Chairman
Audit Committee

Refer to State Mineral and Energy Board Meeting Minutes for additional information on actions taken by the Board regarding matters in this report.



State of Louisiana
DEPARTMENT OF NATURAL RESOURCES
OFFICE OF MINERAL RESOURCES
STATE MINERAL AND ENERGY BOARD

LEGAL AND TITLE CONTROVERSY COMMITTEE REPORT

The regular meeting of the Legal and Title Controversy Committee of the State Mineral and Energy Board was held on May 9, 2012, following the Audit Committee Meeting, in the LaBelle Room, First Floor, LaSalle Building located at 617 North Third Street, Baton Rouge, Louisiana. Committee Members present were:

Mr. Thomas W. Sanders
Mr. Thomas L. Arnold, Jr.
Mr. W. Paul Segura, Jr.
Mr. Helen Godfrey Smith

Mr. Emile B. Cordaro
Mr. Darryl David Smith
Mr. Robert "Michael" Morton
Mr. Chip Kline for Garret Graves
(Governor's Designee)

The Legal and Title Controversy Committee was called to order by Mr. Sanders at 10:25 a.m.

Upon motion of Mr. Segura, seconded by Mr. Smith, the Committee voted unanimously to go into Executive Session at 10:26 A.M.

Upon motion of Mr. Segura, seconded by Mr. Smith the Committee voted unanimously to return to Open Session at 10:50 A.M.

The first matter considered by the Committee was a discussion in executive session of the litigation entitled: Yuma Exploration & Production Co., Inc. v. State Mineral Board, et al, Docket No. 55-891 "B", 25th Judicial District Court, Plaquemines Parish, Louisiana.

Upon recommendation of the staff and upon motion of Ms. Smith, seconded by Mr. Segura, the Committee voted unanimously to recommend that the State Mineral and Energy Board grant authority to Pat Ottinger to negotiate a settlement on behalf of the State Mineral and Energy Board in regard to the litigation entitled: Yuma Exploration & Production Co., Inc. v. State Mineral Board, et al, Docket No. 55-891 "B", 25th Judicial District Court, Plaquemines Parish, Louisiana. No comments were made by the public.

The second matter considered by the Committee was a discussion in executive session of the litigation entitled: Comstock Oil & Gas-Louisiana, L.L.C. v. State of Louisiana, Louisiana State Mineral and Energy Board, and Louisiana State Land Office, Suit No. 64288, 11th Judicial District Court, Sabine Parish.

Upon recommendation of the staff and upon motion of Mr. Arnold, seconded by Mr. Segura, the Committee voted unanimously to recommend that the State Mineral and Energy Board grant authority to the Attorney General's office to enter into a Consent Judgment with the Sabine Parish School Board wherein the State acknowledges the School Board's ownership of mineral rights on the disputed acreage. No comments were made by the public.

The third matter considered by the Committee was the adoption of a policy resolution regarding time available for individual comment from the audience relevant to a particular agenda item, as well as total time for all audience comment on a particular agenda item.

Upon recommendation of the staff and upon motion of Mr. Smith, seconded by Mr. Segura, the Committee voted unanimously to recommend that the State Mineral and Energy Board adopt a policy resolution, a copy of which is attached to this report, regarding time available for individual comment from the audience relevant to a particular agenda item, as well as total time for all audience comment on a particular agenda item, more clearly shown on the resolution for this matter. No comments were made by the public.

Upon motion of Mr. Smith, seconded by Mr. Arnold, the Legal & Title Controversy Committee meeting was recessed to begin the State Mineral and Energy Board Meeting at 11:00 A.M.

Upon motion of Mr. Arnold, seconded by Mr. Sanders, the Legal & Title Controversy Committee meeting was resumed at 11:02 A.M.

The fourth matter considered by the Committee was public comments regarding series of articles by investigative reporting team for Fox 8 News, New Orleans recently broadcast and published examining mineral leasing of past years, including assignments for leases from the 1930's and 1940's, the individuals involved, their relations and past elected officials having a role in that activity. The leases included State Lease Nos. 195, 309, 335, 340 and 341."

Upon recommendation of the staff and upon motion of Mr. Arnold, seconded by Mr. Smith, the Committee voted unanimously to recommend that the State Mineral and Energy Board request the Attorney General's office investigate mineral lease contracts involving the Win or Lose Corporation as well as the assignment of the rights associated with those contracts to determine if those contracts and assignments were valid when originally executed, said investigation is more clearly detailed on the resolution for this matter and to make a report of finding to the Board no later than January 1, 2013. Appearing before the Board to make public comments were Keith Cressionnie and Norman Billiot.

The fifth matter considered by the Committee was a request by Swift Energy Operating, LLC for the waiver of all or a portion of the liquidated damage assessments levied on the late partial releases of the following state leases:

- (a) State Lease No. 18668 in the amount of \$46,400.00, Plaquemines Parish, Louisiana
- (b) State Lease No. 18669 in the amount of \$46,400.00, Plaquemines Parish, Louisiana

Upon recommendation of the staff and upon motion of Mr. Segura, seconded by Mr. Arnold, the Committee voted unanimously to recommend that the State Mineral and Energy Board withdraw this request until Mineral Income's issues are resolved. No comments were made by the public.

The sixth matter considered by the Committee was request by Aspect Resources, LLC and Aspect Energy, LLC for the waiver of all or a portion of the liquidated damage assessments levied on the late assignments of the following state leases:

- (a) State Lease No. 16046, 16049, and 16051 in the amount of \$1,000.00, St. Mary Parish, Louisiana;
- (b) State Lease No. 15502 in the amount of \$1,000.00, Calcasieu Parish, Louisiana;
- (c) State Lease No. 15502 in the amount of \$1,000.00, Calcasieu Parish, Louisiana;
- (d) State Lease No. 16505 and 17721 in the amount of \$1,000.00, Jefferson Davis Parish, Louisiana;
- (e) State Lease No. 16505 in the amount of \$1,000.00, Jefferson Davis Parish, Louisiana;
- (f) State Lease No. 17721 in the amount of \$1,000.00, Jefferson Davis Parish, Louisiana; and
- (g) State Lease No. 18529 in the amount of \$1,000.00, Jefferson Davis Parish, Louisiana.

Upon recommendation of the staff and upon motion of Mr. Arnold, seconded by Mr. Smith, the Committee voted unanimously to recommend that the State Mineral and Energy Board reduce the total of all seven (7) late assignments to \$1,000.00. No comments were made by the public.

The seventh matter considered by the Committee was a request by Exco Operating Company, LP and BG US Production Company, LLC for the waiver of all or a portion of the liquidated damage assessment levied on the late partial release of State Lease No. 20356, in the amount of \$3,900.00, Caddo and Desoto Parishes, Louisiana.

Upon recommendation of the staff and upon motion of Ms. Smith, seconded by Mr. Smith, the Committee voted unanimously to recommend that the State Mineral and Energy Board withdraw this request until Mineral Income's issues are resolved. No comments were made by the public.

The eighth matter considered by the Committee was a request by ORX Exploration, Inc. for the waiver of all or a portion of the liquidated damage assessment levied on the late releases of the following state leases:

- (a) State Lease No. 19647, in the amount of \$25,600.00, Lafourche Parish, Louisiana
- (b) State Lease No. 19648, in the amount of \$25,600.00, Lafourche Parish, Louisiana

Upon recommendation of the staff and upon motion of Mr. Segura, seconded by Mr. Smith, the Committee voted unanimously to recommend that the State Mineral and Energy Board grant a full waiver of the liquidated damages for State Lease No. 19647 and State Lease No. 19648 in the amount of \$25,600.00 each.

The ninth matter considered by the Committee was a request by Trinity Exploration & Production, LLC for an extension of previously granted authority to escrow funds in regard to State Lease No. 20039 for royalties attributable to disputed acreage contained within the HA RA SUBB and allocated to State Lease No. 20039, Red River Parish, Louisiana.

Upon recommendation of the staff and upon motion of Mr. Segura, seconded by Mr. Smith, the Committee voted unanimously to recommend that the State Mineral and Energy Board grant the extension of previously granted authority to escrow funds in regard to State Lease No. 20039 for royalties attributable to disputed acreage contained within the HA RA SUBB and allocated to State Lease No. 20039, subject to the standard escrow requirements established by OMR, for a period not to exceed 90 days from May 7, 2012, or August 5, 2012. No comments were made by the public.

The tenth matter considered by the Committee was a request by Staff to terminate paper mailings of the Notice of Publication produced for each monthly lease sale.

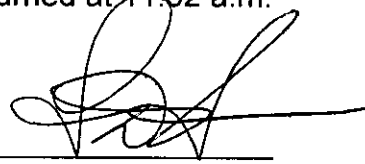
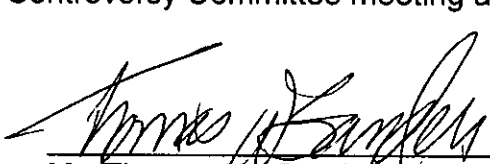
Upon recommendation of the staff and upon motion of Mr. Smith, seconded by Mr. Cordaro, the Committee voted unanimously to recommend that the State Mineral

and Energy Board terminate paper mailings of the Notice of Publication produced for each monthly lease sale. No comments were made by the public.

The eleventh matter considered by the Committee was a request by PetroQuest Energy, LLC for authority to escrow funds in regard to State Lease No. 20181 for royalties attributable to disputed acreage contained within Unit Tract 3, Bayou Hebert Field, Vermilion Parish, Louisiana.

Upon recommendation of the staff and upon motion of Mr. Segura, seconded by Mr. Arnold, the Committee voted unanimously to recommend that the State Mineral and Energy Board grant authority to escrow funds in regard to State Lease No. 20181 for royalties attributable to disputed acreage contained within Unit Tract 3, Bayou Hebert Field, Vermilion Parish, Louisiana, subject to the standard escrow requirements established by OMR. No comments were made by the public.

Upon recommendation of the staff and upon motion of Mr. Segura, seconded by Mr. Arnold, the Legal and Title Controversy Committee meeting adjourned at 11:32 a.m.



Mr. Thomas W. Sanders
Legal and Title Controversy Committee
Louisiana State Mineral and Energy Board

Refer to the State Mineral and Energy Board Meeting Minutes for additional information on actions taken by the Board regarding matters listed in this Report.

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

LEGAL AND TITLE CONTROVERSY COMMITTEE

ON MOTION of Ms. Smith, seconded by Mr. Segura, the following resolution was offered and unanimously adopted:

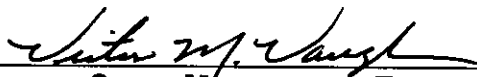
WHEREAS, a discussion was held in executive session of the litigation entitled: Yuma Exploration & Production Co., Inc. v. State Mineral Board, et al, Docket No. 55-891 "B", 25th Judicial District Court, Plaquemines Parish, Louisiana;

WHEREAS, after discussion and careful consideration by the State Mineral and Energy Board, a decision has been reached:

NOW, BE IT THEREFORE RESOLVED, that the Committee recommends that the State Mineral and Energy Board grant authority to Pat Ottinger to negotiate a settlement on behalf of the State Mineral and Energy Board in regard to the litigation entitled: Yuma Exploration & Production Co., Inc. v. State Mineral Board, et al, Docket No. 55-891 "B", 25th Judicial District Court, Plaquemines Parish, Louisiana.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the Louisiana State Mineral and Energy Board in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Books of said Louisiana State Mineral and Energy Board and is now in full force and effect.



LOUISIANA STATE MINERAL AND ENERGY BOARD

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

LEGAL AND TITLE CONTROVERSY COMMITTEE

ON MOTION of Mr. Arnold, seconded by Mr. Segura, the following resolution was offered and unanimously adopted:

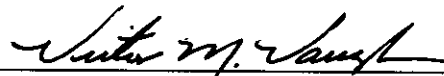
WHEREAS, a discussion was held in executive session of the litigation entitled: Comstock Oil & Gas-Louisiana, L.L.C. v. State of Louisiana, Louisiana State Mineral and Energy Board, and Louisiana State Land Office, Suit No. 64288, 11th Judicial District Court, Sabine Parish;

WHEREAS, after discussion and careful consideration by the State Mineral and Energy Board, a decision has been reached:

NOW, BE IT THEREFORE RESOLVED, that the Committee recommends that the State Mineral and Energy Board to the Attorney General's office to enter into a Consent Judgment with the Sabine Parish School Board wherein the State acknowledges the School Board's ownership of mineral rights on the disputed acreage.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the Louisiana State Mineral and Energy Board in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Books of said Louisiana State Mineral and Energy Board and is now in full force and effect.



LOUISIANA STATE MINERAL AND ENERGY BOARD

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

LEGAL AND TITLE CONTROVERSY COMMITTEE

ON MOTION of Mr. Smith, seconded by Mr. Segura, the following resolution was offered and unanimously adopted the following resolution:

WHEREAS, the agenda of the monthly Mineral and Energy Board Meeting and Lease Sale is followed utilizing the most advantageous time schedule to accomplish its purpose, and

WHEREAS, members of the public attending these meetings have the right to be recognized and heard as commenting on agenda items, and

WHEREAS, because an unlimited exercise of public comment could disrupt the public meeting for which it is requested, a circumscribed time frame for individual, as well as total, public comment by the respective Chairs would be appropriate to maintain an orderly and timely agenda, and

WHEREAS, a Mineral Board policy specifically delineating the time allowed each individual for public comment on a particular agenda item, as well as total time allowed on each agenda item for all public comment, would accomplish that purpose and facilitate maintaining the schedule set forth in the agenda for each Mineral and Energy Board Meeting and Lease Sale.

NOW THEREFORE, BE IT RESOLVED, that the Louisiana Mineral and Energy Board does hereby unanimously adopt the following policy statement, to wit:

"Pertaining to each agenda item, whether committee or full Mineral and Energy Board, for which public comment is requested by the Chair, or authorized substitute, (for the Mineral and Energy Board) or Committee Chair, or authorized substitute, (for each committee), the general policy of the Mineral and Energy Board shall be to allow each individual desiring to make public comment relevant to that agenda item a total five (5) minutes comment time. The Chair, or Committee Chair, shall have the sole discretion to grant a public comment speaker's request to loan, cede, defer, or yield his allotted time to another public comment speaker who has not yet addressed the Board or Committee. A public comment speaker desiring to speak on one or more agenda items shall be limited to no more than ten (10) minutes total speaking time per Mineral and Energy Board Meeting. The Chair, or Committee Chair, may, subject to approval by a majority of the Board, or Committee, grant or deny speakers additional time to comment over and above the allotted time set forth herein. However, under no circumstances, whether additional time is granted by the Chair, or Committee Chair; or public comment speakers' allotted times are loaned, ceded, deferred or yielded and combined with other public comment speakers' allotted times; or public comment speakers' allotted times are combined on more than one agenda item, the **TOTAL ALLOTTED TIME FOR ALL PUBLIC COMMENT FOR EACH AGENDA ITEM SHALL NOT EXCEED TWENTY (20) MINUTES**. Should the remarks of the public comment speaker be deemed not germane to the particular agenda item being discussed, or the public comment speaker exceed his allotted time-as same may be extended as hereinabove set forth, or the total time for all public comment on a particular agenda item be exceeded, the Chair, or Committee Chair, may rule that public comment speaker at the time speaking out of order and take appropriate action to end that public comment."

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the Louisiana State Mineral and Energy Board in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Books of said Louisiana State Mineral and Energy Board and is now in full force and effect.



LOUISIANA STATE MINERAL AND ENERGY BOARD

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

LEGAL AND TITLE CONTROVERSY COMMITTEE

ON MOTION of Mr. Arnold, seconded by Mr. Smith, the following resolution was offered and unanimously adopted:

WHEREAS, beginning in the early 1930s, mineral lease contracts were executed by and between the State and W. T. Burton, who later transferred a portion of his interest to the Win or Lose Corporation, whose members and stockholders consisted of various public officials; and

WHEREAS, as a result of those contracts, the assignment of those contracts and the associated rights under those contracts have recently come under public scrutiny by media reports; and

WHEREAS, the public disclosure of those media reports and public comment obtained at the May 9, 2012 Louisiana State Mineral and Energy Board meeting warrants research and investigation into the validity of the allegations; and

WHEREAS, mineral lease contracts, such as those involving Win or Lose Corporation, may not be valid as provided by Civil Code Article 2030, or may be in violation of Article IV, Section 2 of the 1921 Louisiana Constitution or Article IX, Sections 4 and 5 of the 1974 Louisiana Constitution, or other laws of this state.

THEREFORE, BE IT RESOLVED that the Louisiana State Mineral and Energy Board does hereby authorize and request the Attorney General to investigate mineral lease contracts involving the Win or Lose Corporation as well as the assignment of the rights associated with those contracts to determine if those contracts and assignments were valid when originally executed, if those contracts and assignments are currently valid, and whether the royalties and other profits disbursed pursuant to the contracts are recoverable by the state.

BE IT FURTHER RESOLVED that the Attorney General shall make a written report to the Louisiana Mineral and Energy Board detailing the research, conclusions, and efforts to accomplish these goals prior to January 1, 2013.

BE IT FURTHER RESOLVED that a copy of this Resolution be transmitted to the Attorney General.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the Louisiana State Mineral and Energy Board in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Books of said Louisiana State Mineral and Energy Board and is now in full force and effect.



LOUISIANA STATE MINERAL AND ENERGY BOARD

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

LEGAL AND TITLE CONTROVERSY COMMITTEE

ON MOTION of Mr. Segura, seconded by Mr. Arnold, the following resolution was offered and unanimously adopted:

WHEREAS, a request was made by Swift Energy Operating, LLC for the waiver of all or a portion of the liquidated damage assessments levied on the late partial releases of the following state leases:

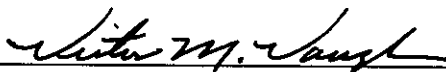
- (a) State Lease No. 18668 in the amount of \$46,400.00, Plaquemines Parish, Louisiana
- (b) State Lease No. 18669 in the amount of \$46,400.00, Plaquemines Parish, Louisiana;

WHEREAS, after discussion and careful consideration by the State Mineral and Energy Board, a decision has been reached:

NOW, BE IT THEREFORE RESOLVED that the Committee recommends that the State Mineral and Energy Board withdraw this request until Mineral Income's issues are resolved.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the Louisiana State Mineral and Energy Board in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Books of said Louisiana State Mineral and Energy Board and is now in full force and effect.



LOUISIANA STATE MINERAL AND ENERGY BOARD

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

LEGAL AND TITLE CONTROVERSY COMMITTEE

ON MOTION of Mr. Arnold, seconded by Mr. Smith, the following resolution was offered and unanimously adopted:

WHEREAS, a request was made by Aspect Resources, LLC and Aspect Energy, LLC for the waiver of all or a portion of the liquidated damage assessments levied on the late assignments of the following state leases:

- (a) State Lease No. 16046, 16049, and 16051 in the amount of \$1,000.00, St. Mary Parish, Louisiana;
- (b) State Lease No. 15502 in the amount of \$1,000.00, Calcasieu Parish, Louisiana;
- (c) State Lease No. 15502 in the amount of \$1,000.00, Calcasieu Parish, Louisiana;
- (d) State Lease No. 16505 and 17721 in the amount of \$1,000.00, Jefferson Davis Parish, Louisiana;
- (e) State Lease No. 16505 in the amount of \$1,000.00, Jefferson Davis Parish, Louisiana;
- (f) State Lease No. 17721 in the amount of \$1,000.00, Jefferson Davis Parish, Louisiana; and
- (g) State Lease No. 18529 in the amount of \$1,000.00, Jefferson Davis Parish, Louisiana;

WHEREAS, after discussion and careful consideration by the State Mineral and Energy Board, a decision has been reached:

NOW, BE IT THEREFORE RESOLVED, that the Committee recommends that the State Mineral and Energy Board reduce the total of all seven (7) late assignments to \$1,000.00.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the Louisiana State Mineral and Energy Board in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Books of said Louisiana State Mineral and Energy Board and is now in full force and effect.



LOUISIANA STATE MINERAL AND ENERGY BOARD

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

LEGAL AND TITLE CONTROVERSY COMMITTEE

ON MOTION of Ms. Smith, seconded by Mr. Smith, the following resolution was offered and unanimously adopted:

WHEREAS, a request was made by Exco Operating Company, LP and BG US Production Company, LLC for the waiver of all or a portion of the liquidated damage assessment levied on the late partial release of State Lease No. 20356, in the amount of \$3,900.00, Caddo and Desoto Parishes, Louisiana;

WHEREAS, after discussion and careful consideration by the State Mineral and Energy Board, a decision has been reached:

NOW, BE IT THEREFORE RESOLVED that the Committee recommends that the State Mineral and Energy Board withdraw this request until Mineral Income's issues are resolved.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the Louisiana State Mineral and Energy Board in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Books of said Louisiana State Mineral and Energy Board and is now in full force and effect.



LOUISIANA STATE MINERAL AND ENERGY BOARD

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

LEGAL AND TITLE CONTROVERSY COMMITTEE

ON MOTION of Mr. Segura, seconded by Mr. Smith, the following resolution was offered and unanimously adopted:

WHEREAS, a request was made by ORX Exploration, Inc. for the waiver of all or a portion of the liquidated damage assessment levied on the late releases of the following state leases:

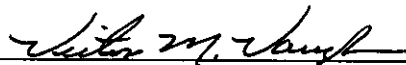
- (a) State Lease No. 19647, in the amount of \$25,600.00, Lafourche Parish, Louisiana
- (b) State Lease No. 19648, in the amount of \$25,600.00, Lafourche Parish, Louisiana;

WHEREAS, after discussion and careful consideration by the State Mineral and Energy Board, a decision has been reached:

NOW, BE IT THEREFORE RESOLVED, that the Committee recommends that the State Mineral and Energy Board grant a full waiver of the liquidated damages for State Lease No. 19647 and State Lease No. 19648 in the amount of \$25,600.00 each.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the Louisiana State Mineral and Energy Board in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Books of said Louisiana State Mineral and Energy Board and is now in full force and effect.



LOUISIANA STATE MINERAL AND ENERGY BOARD

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

LEGAL AND TITLE CONTROVERSY COMMITTEE

ON MOTION of Mr. Segura, seconded by Mr. Smith, the following resolution was offered and unanimously adopted:

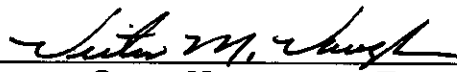
WHEREAS, a request was made by Trinity Exploration & Production, LLC for an extension of previously granted authority to escrow funds in regard to State Lease No. 20039 for royalties attributable to disputed acreage contained within the HA RA SUBB and allocated to State Lease No. 20039, Red River Parish, Louisiana;

WHEREAS, after discussion and careful consideration by the State Mineral and Energy Board, a decision has been reached:

NOW, BE IT THEREFORE RESOLVED, that the Committee recommends that the State Mineral and Energy Board grant the extension of previously granted authority to escrow funds in regard to State Lease No. 20039 for royalties attributable to disputed acreage contained within the HA RA SUBB and allocated to State Lease No. 20039, subject to the standard escrow requirements established by OMR, for a period not to exceed 90 days from May 7, 2012, or August 5, 2012.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the Louisiana State Mineral and Energy Board in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Books of said Louisiana State Mineral and Energy Board and is now in full force and effect.



LOUISIANA STATE MINERAL AND ENERGY BOARD

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

LEGAL AND TITLE CONTROVERSY COMMITTEE

ON MOTION of Mr. Smith, seconded by Mr. Cordaro, the following resolution was offered and unanimously adopted:

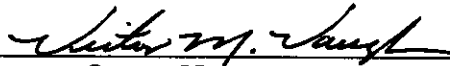
WHEREAS, a request was made by Staff to terminate paper mailings of the Notice of Publication produced for each monthly lease sale;

WHEREAS, after discussion and careful consideration by the State Mineral and Energy Board, a decision has been reached:

NOW, BE IT THEREFORE RESOLVED, that the Committee recommends that the State Mineral and Energy Board grant the termination of paper mailings of the Notice of Publication produced for each monthly lease sale.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the Louisiana State Mineral and Energy Board in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Books of said Louisiana State Mineral and Energy Board and is now in full force and effect.



LOUISIANA STATE MINERAL AND ENERGY BOARD

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

LEGAL AND TITLE CONTROVERSY COMMITTEE

ON MOTION of Mr. Segura, seconded by Mr. Arnold, the following resolution was offered and unanimously adopted:

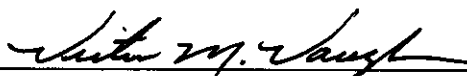
WHEREAS, a request was made by PetroQuest Energy, LLC for authority to escrow funds in regard to State Lease No. 20181 for royalties attributable to disputed acreage contained within Unit Tract 3, Bayou Hebert Field, Vermilion Parish, Louisiana;

WHEREAS, after discussion and careful consideration by the State Mineral and Energy Board, a decision has been reached:

NOW, BE IT THEREFORE RESOLVED, that the Committee recommends that the State Mineral and Energy Board grant authority to escrow funds in regard to State Lease No. 20181 for royalties attributable to disputed acreage contained within Unit Tract 3, Bayou Hebert Field, Vermilion Parish, Louisiana, subject to the standard escrow requirements established by OMR.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the Louisiana State Mineral and Energy Board in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Books of said Louisiana State Mineral and Energy Board and is now in full force and effect.



LOUISIANA STATE MINERAL AND ENERGY BOARD

BOBBY JINDAL
GOVERNOR



SCOTT A. ANGELLE
SECRETARY

State of Louisiana
DEPARTMENT OF NATURAL RESOURCES
OFFICE OF MINERAL RESOURCES
STATE MINERAL AND ENERGY BOARD

DOCKET REVIEW COMMITTEE REPORT

The Docket Review Committee convened at 10:10 a.m. on Wednesday, May 9, 2012. Board Members present were Ms. Helen G. Smith, Mr. Emile Cordaro, Mr. Darryl D. Smith, Mr. W. Paul Segura, Jr., Mr. Robert "Michael" Morton, Mr. Thomas W. Sanders, Mr. Thomas L. Arnold, Jr. and Mr. Chip Kline (sitting in for Garret Graves, Governor Jindal's designee to the State Mineral and Energy Board)

The Committee made the following recommendations:

Approve all Assignments on pages 2 through 13; Nos. 4, 7 and 16 on pages 3, 4 and 7 would be approved subject to the approval of the Governor of Louisiana; Nos. 32, 33 and 34 on pages 11 and 12 would be deferred at the request of the staff;

Upon Motion of Mr. Sanders, seconded by Ms. Smith, the committee voted unanimously to accept the staff's recommendations.

There being no further business to come before the committee, upon motion of Mr. Sanders, and seconded by Ms. Smith, the committee voted unanimously to adjourn the meeting at 10:25 a.m.

Respectfully submitted,

A handwritten signature in cursive script that reads "Thomas L. Arnold, Jr." followed by a horizontal line.

Mr. Thomas L. Arnold, Jr.
Acting Chairman
Docket Review Committee

Refer to Board Meeting Minutes for any action taken by the Board regarding matters in this report.

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 1 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Southern Title & Abstract Co., Inc. to Chevron U.S.A. Inc., of all of Assignor's right, title and interest in and to State Lease Nos. 20796, 20814, 20815, 20816, 20817 and 20818, Jefferson and Lafourche Parishes, Louisiana, with further particulars being stipulated in the instrument.

Chevron U.S.A. Inc. is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

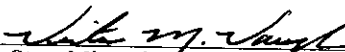
This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

- 1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;
- 2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;
- 3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;
- 4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;
- 5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and
- 6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.


State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No 2 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Theophilus Oil, Gas and Land Services, L.L.C. to Hilcorp Energy I, L.P., of all of Assignor's right, title and interest in and to State Lease Nos. 20775, 20777, 20778 and 20780, Jefferson Parish, Louisiana, with further particulars being stipulated in the instrument.

Hilcorp Energy I, L.P. is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;


5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby, and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 3 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Delta Land & Title, L.L.C. to Chevron U.S.A. Inc., of all of Assignor's right, title and interest in and to State Lease Nos. 20797, 20798 and 20799, Jefferson and Lafourche Parishes, Louisiana, with further particulars being stipulated in the instrument.

Chevron U.S.A. Inc. is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board,

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind,

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 4 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Repsol Louisiana Corp. to Dune Properties, Inc., of all of Assignor's right, title and interest in and to State Lease Nos. 214 and 1393, Plaquemines Parish, Louisiana, **INSOFAR AND ONLY INSOFAR AS** said leases cover the lands outlined on the plat attached as Exhibit A-1, and LIMITED to depths below 12,000' Subsea, with further particulars being stipulated in the instrument.

Dune Properties, Inc. is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument,

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.


State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 5 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from J&S 2008 Program, LLC to ACOGIF, LLC, an undivided 0.66667% of 8/8ths working interest in and to State Lease Nos. 18423, 18521, 18524, 19031, 19190, 19192 and 20473, Cameron Parish, Louisiana, with further particulars being stipulated in the instrument.

J&S Oil & Gas, LLC is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 6 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from J&S 2008 Program, LLC to Ming Hung Exploration, LLC, an undivided 0.8333% of 8/8ths working interest in and to State Lease Nos. 18423, 18521, 18524, 19031, 19190, 19192 and 20473, Cameron Parish, Louisiana, with further particulars being stipulated in the instrument.

J&S Oil & Gas, LLC is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof,

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.


State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 7 from the May 9, 2012 Meeting be approved subject to the approval of the Governor of Louisiana, said instrument being an Assignment from Wilcox Operating Corporation to Gemini Explorations, Inc., of all of Assignor's right, title and interest in and to State Lease No. 173, Caddo Parish, Louisiana, with further particulars being stipulated in the instrument.

Gemini Explorations, Inc. is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.


State Mineral and Energy Board

Approved as per Executive Order BJ 2008-10
Bobby Jindal, Governor

By: 
Scott A. Angelle
Chairman, State Mineral Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 8 from the May 9, 2012 Meeting be approved, said instrument being a Change of Name whereas Stephens Production Company, L.L.C. is changing its name to Calypso Exploration, LLC, affecting State Lease Nos. 1706, 1814, 2038, 2276, 3317, 3498, 18179, 18180, 18197, 18198, 18199, 19354 and 20377, Cameron, Iberia, St Bernard and Vermilion Parishes, Louisiana, with further particulars being stipulated in the instrument.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board,

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

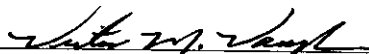
5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.


State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 9 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Pryme Lake Exploration, LLC to SR Acquisition I, LLC, an undivided ½ of all of Assignor's right, title and interest in and to State Lease Nos. 19857, 20447 and 20448, LaSalle Parish, Louisiana, with further particulars being stipulated in the instrument.

Pryme Lake Exploration, LLC is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board,

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby, and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted.

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 10 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Lamar Oil & Gas, Inc to Pryme Lake Exploration, LLC and Lamar Acquisitions, LLC, in equal shares, all of Assignor's right, title and interest in and to State Lease No. 502, LaSalle Parish, Louisiana, with further particulars being stipulated in the instrument.

Pryme Lake Exploration, LLC is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30.128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No 11 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Lamar Acquisitions, LLC to Pryme Lake Exploration, LLC, of all of Assignor's right, title and interest in and to State Lease No. 502, LaSalle Parish, Louisiana, with further particulars being stipulated in the instrument.

Pryme Lake Exploration, LLC is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.


State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 12 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Pryme Lake Exploration, LLC to SR Acquisition I, LLC, an undivided ½ of Assignor's right, title and interest in and to State Lease No. 502, LaSalle Parish, Louisiana, with further particulars being stipulated in the instrument.

Pryme Lake Exploration, LLC is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.


State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 13 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Delta Lands Exploration, Inc. to Waterloo Oil & Gas, L.L.C., of all of Assignor's right, title and interest in and to State Lease No. 20451, Assumption Parish, Louisiana, with further particulars being stipulated in the instrument.

Waterloo Oil & Gas, L.L.C. is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30.128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby, and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 14 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Tri-C Resources, LLC, of an undivided interest to the following in the proportions set out below.

Square Mile Energy, L.L.C.	10.57500%
Metallica Soap Company, L.L.C.	10.57500%
KiwiEnergy, Ltd.	8.81250%
Loveless Asset Management, L.L.C.	2.64375%
NRJ Investments, LLC	2.64375%
Coastline Energy Partners, L.L.C.	2.25000%

in and to State Lease No. 20626, St. Charles Parish, Louisiana, with further particulars being stipulated in the instrument

Tri-C Resources, LLC is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument.

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind,


5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby, and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 15 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Camterra Resources Partners, Ltd. to Petrohawk Properties, LP, of all of Assignor's right, title and interest in and to State Lease No. 19542, Webster Parish, Louisiana, with further particulars being stipulated in the instrument.

Petrohawk Properties, LP is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows.

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

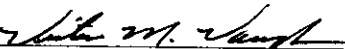
5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby, and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 16 from the May 9, 2012 Meeting be approved subject to the approval of the Governor of Louisiana, said instrument being an Assignment from Burlington Resources Oil & Gas Company LP to Texas Petroleum Investment Company, of all of Assignor's right, title and interest in and to State Lease No. 335, Plaquemines Parish, Louisiana, **INSOFAR AND ONLY INSOFAR AS** said lease covers and include lands, depths and right as described on Exhibit "A" and from and below 15,000' below the surface of the earth, with further particulars being stipulated in the instrument.

Texas Petroleum Investment Company is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any non-signatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

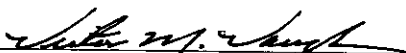
5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.


State Mineral and Energy Board

Approved as per Executive Order BJ 2008-10
Bobby Jindal, Governor

By: 
Scott A. Angelle
Chairman, State Mineral Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 17 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Indigo II Louisiana Operating LLC to Hilcorp Energy I, LP, of all of Assignor's right, title and interest in and to State Lease No. 15421, St Landry and Pointe Coupee Parishes, Louisiana, with further particulars being stipulated in the instrument.

Hilcorp Energy I, LP is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

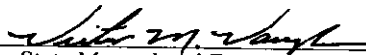
5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect


State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 18 from the May 9, 2012 Meeting be approved, said instrument being an Assignment and Correction of Assignment from St. Mary Land & Exploration Company, Inc. to Abraxas Petroleum Corporation, of all of Assignor's right, title and interest in and to State Lease Nos. 2220, 2221 and 4147, St. Bernard Parish, Louisiana, with further particulars being stipulated in the instrument.

Abraxas Petroleum Corporation is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby, and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.


State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 19 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from XPLOR Energy SPV-1, Inc. to Forza Operating, LLC, of all of Assignor's right, title and interest in and to State Lease No. 18077, Plaquemines Parish, Louisiana, with further particulars being stipulated in the instrument.

Forza Operating, LLC is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any non-signatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30.128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

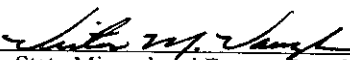
5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.


State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 20 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Donald Kim Mullings to Cohort Energy Company, of all of Assignor's right, title and interest in and to State Lease Nos. 17128 and 17366, DeSoto and Red River Parishes, Louisiana, with further particulars being stipulated in the instrument.

Cohort Energy Company is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.


State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 21 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from James G. Marston, III to Cohort Energy Company, of all of Assignor's right, title and interest in and to State Lease Nos. 17128 and 17366, DeSoto and Red River Parishes, Louisiana, with further particulars being stipulated in the instrument.

Cohort Energy Company is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind,

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby, and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 22 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from James Muslow, Jr. to Cohort Energy Company, of all of Assignor's right, title and interest in and to State Lease Nos. 17128 and 17366, DeSoto and Red River Parishes, Louisiana, with further particulars being stipulated in the instrument.

Cohort Energy Company is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;


5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No 23 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Kathryn H. Logan to Cohort Energy Company, of all of Assignor's right, title and interest in and to State Lease Nos. 17128 and 17366, DeSoto and Red River Parishes, Louisiana, with further particulars being stipulated in the instrument.

Cohort Energy Company is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30.128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 24 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Lawrence L. Logan to Cohort Energy Company, of all of Assignor's right, title and interest in and to State Lease Nos. 17128 and 17366, DeSoto and Red River Parishes, Louisiana, with further particulars being stipulated in the instrument.

Cohort Energy Company is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;


5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 25 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Oliver Sartor to Cohort Energy Company, of all of Assignor's right, title and interest in and to State Lease Nos. 17128 and 17366, DeSoto and Red River Parishes, Louisiana, with further particulars being stipulated in the instrument.

Cohort Energy Company is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 26 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Tom Logan to Cohort Energy Company, of all of Assignor's right, title and interest in and to State Lease Nos. 17128 and 17366, DeSoto and Red River Parishes, Louisiana, with further particulars being stipulated in the instrument.

Cohort Energy Company is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No 27 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from One Walton Place, LLC to Cohort Energy Company, of all of Assignor's right, title and interest in and to State Lease Nos. 17128 and 17366, DeSoto and Red River Parishes, Louisiana, with further particulars being stipulated in the instrument.

Cohort Energy Company is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

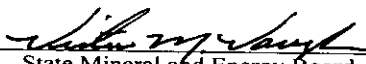
5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.


State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 28 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Agnes Oil, LLC to Cohort Energy Company, of all of Assignor's right, title and interest in and to State Lease Nos. 17128 and 17366, DeSoto and Red River Parishes, Louisiana, with further particulars being stipulated in the instrument.

Cohort Energy Company is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30 128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby, and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.


State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 29 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Aspect Resources LLC to Samedan Oil Corporation, of all of Assignor's right, title and interest in and to State Lease No 15502, Calcasieu Parish, Louisiana, **INSOFAR AND ONLY INSOFAR AS** from the surface of the earth down to the base of the Yegua Sand, Reservoir A, with further particulars being stipulated in the instrument.

Samedan Oil Corporation is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted.

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 30 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Aspect Resources LLC to Aspect Energy, LLC, of all of Assignor's right, title and interest in and to State Lease No. 15502, Calcasieu Parish, Louisiana, with further particulars being stipulated in the instrument.

Aspect Energy, LLC is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby, and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect


State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted.

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 31 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Aspect Resources LLC to Samedan Oil Corporation, of all of Assignor's right, title and interest in and to State Lease No. 16505, Jefferson Davis Parish, Louisiana, **INSOFAR AND ONLY INSOFAR AS** from the surface of the earth down to the base of the Hackberry Zone, Reservoir B, with further particulars being stipulated in the instrument.

Samedan Oil Corporation is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

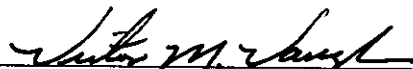
On motion of Mr. Sanders, seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 32 from the May 9, 2012, Meeting be deferred, said instrument being an Assignment from Aspect Resources LLC to Noble Energy, Inc., Successor by Merger with Samedan Oil Corporation, of all of Assignor's right, title and interest in and to State Lease No. 17221, Jefferson Davis Parish, Louisiana, **INSOFAR AND ONLY INSOFAR AS** from the surface of the earth down to the base of the 4,900' Sand Reservoir A, with further particulars being stipulated in the instrument.

Noble Energy, Inc. is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders, seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 33 from the May 9, 2012, Meeting be deferred, said instrument being an Assignment from Aspect Resources LLC to Aspect Energy, LLC, of all of Assignor's right, title and interest in and to State Lease Nos. 16505 and 17221, Jefferson Davis Parish, Louisiana, with further particulars being stipulated in the instrument.

Aspect Energy, LLC is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders, seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 34 from the May 9, 2012, Meeting be deferred, said instrument being an Assignment from Aspect Resources, LLC, of all of Assignor's right, title and interest to the following in the proportions set out below:


Aspect Energy, LLC	50%
Noble Energy, Inc.	50%

in and to State Lease No. 18529, Calcasieu Parish, Louisiana, with further particulars being stipulated in the instrument.

Aspect Energy, LLC is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 35 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Aspect Resources, LLC to Aspect Energy, LLC, of all of Assignor's right, title and interest in and to State Lease No. 16046, 16049 and 16051, St. Mary Parish, Louisiana, with further particulars being stipulated in the instrument

Aspect Energy, LLC is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument,

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

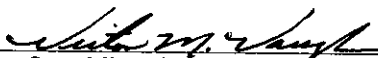
5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted:

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 36 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from HEP Energy, Inc. to Mayne & Mertz, Inc., of all of Assignor's right, title and interest in and to State Lease No. 20760, Calcasieu Parish, Louisiana, with further particulars being stipulated in the instrument.

Mayne & Mertz, Inc. is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board;

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind,

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board

RESOLUTION

LOUISIANA STATE MINERAL AND ENERGY BOARD

On motion of Mr. Sanders seconded by Ms. Smith, the following Resolution was offered and adopted

BE IT RESOLVED by the State Mineral and Energy Board that Docket Item No. 1 from the May 9, 2012 Meeting be approved, said instrument being an Assignment from Theophilus Oil, Gas & Land Services, L.L.C to Chevron U.S.A. Inc., of all of Assignor's right, title and interest in and to State Agency Lease No. 20811, Cameron Parish, Louisiana, with further particulars being stipulated in the instrument

Chevron U.S.A. Inc. is designated as the joint account Lessee (contact person) pursuant to State Mineral and Energy Board Resolution dated September 10, 1975.

This approval is expressly granted and accepted subject to certain conditions in the absence of which conditions approval of said instrument would not have been given as follows:

1) That all terms and conditions of the basic lease will be fulfilled, including but not limited to the full payment of rentals and royalties, regardless of the division of leasehold interests resulting from the instrument;

2) That failure to comply with the terms and conditions of the basic lease by the original lessee, or by any assignee, sublessor or sublessee, prior or subsequent hereto, shall not be deemed waived by the approval of said instrument by the State Mineral and Energy Board for the State of Louisiana, it being distinctly understood that the State Mineral and Energy Board for the State of Louisiana does not recognize said instrument as creating a novation, as regards any right or interest of the State or Board,

3) That in the event ownership of the basic mineral lease is or becomes vested in two or more lessees responsible to the lessor for compliance with indivisible obligations to maintain the lease, then said lessees shall designate in writing to the State Mineral and Energy Board the lessee representing the joint account of all lessees, who shall be accountable to the Board for discharge of indivisible obligations under the lease for all lessees or for release in lieu of compliance therewith, provided that in the event of failure of said lessees to comply with such condition, then the Board may withhold approval of and thereby deny validity to any pending or future assignment or transfer of an interest in the lease, and, provided further, that if any lessee should agree to release the lease or any segregated portion thereof in lieu of complying with an indivisible lease obligation to maintain the lease and no other lessee desires to assume and undertake the indivisible obligation, then all lessees agree to join in a release or to otherwise execute a similar release of their rights to lessor, relegating any nonsignatory lessee to such remedy, if any, as such party may have against the lessee or lessees, who may execute a release purporting to cover the entirety of the lease or of a segregated portion thereof;

4) That this approval is given merely for the purpose of validating the assignment or transfer under the provisions of R.S. 30:128, but by giving its approval, the Board does not recognize the validity of any other instrument referred to therein that has not also been considered and approved by the Board in its entirety nor of any descriptions nor adopt any of the terms and conditions in the assignment or transfer, including but not limited to any election to convert an overriding royalty interest to a working interest, and any such election shall not be effective until written notice thereof is given to the Board and assignment or transfer of such working interest in recordable form is docketed for approval and approved by the Board, and, furthermore, that this approval may not operate as the Board's approval of any sales contract, which may have been entered into by the parties to the assignment or transfer, inasmuch as the Board specifically reserves the right to take its royalty oil, gas and other minerals in kind;

5) That for purposes of recordation and notice, certified copies of this Resolution be attached to all docketed copies of the instrument approved hereby; and

6) That nothing herein shall be construed as approval for any assignment, sublease or transfer to or from any individual, partnership, corporation or other legal entity who has filed bankruptcy proceedings unless such status is specifically recognized in this resolution.

BE IT FURTHER RESOLVED that either the Chairman, Vice-Chairman, Secretary, Deputy Assistant Secretary, Chief Landman or any other authorized person be and he is hereby authorized to reflect the approval of the State Mineral and Energy Board by affixing his signature to the aforesaid instrument.

CERTIFICATE

I hereby certify that the above is a true and correct copy of a Resolution adopted at a meeting of the State Mineral and Energy Board held in the City of Baton Rouge, Louisiana, on the 9th day of May, 2012, pursuant to due notice, at which meeting a quorum was present, and that said Resolution is duly entered in the Minute Book of said Board and is now in full force and effect.



State Mineral and Energy Board